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FY 2025-26

**Charting a Strong Financial Trajectory in FY 2025-26: Capaci'te Infraprojects**

FY 2025-26

**Mr. Rohit Katyal**  
 Chairman and Executive Director  
 Capaci'te Infraprojects

Capaci'te Infraprojects delivered a strong performance in FY 2025-26, with revenue from operations reaching ₹1,910.9 crore for 9M FY26, reflecting a 14% year-on-year growth. The company maintained healthy EBITDA margins of ~16.6%, with a clear trajectory towards the upper end of its guided range of 16.5%–17.5%. Cash PAT stood at ₹218.6 crore, marking steady growth and strong cash generation. The company also strengthened its balance sheet, maintaining a healthy net debt-to-equity ratio of 0.12x, while continuing to reduce finance costs through improved lending terms. A robust order book of ₹13,188 crore and order inflows of ₹3,909 crore (exceeding full-year guidance) provide strong revenue visibility and growth momentum going forward.

**Setting the Strategic Direction for FY 2026-27:** Under its Vision 2028 roadmap, Capaci'te Infraprojects is focused on sustaining a 20%+ CAGR to surpass the ₹4,000 crore revenue milestone, while maintaining industry-leading EBITDA margins in the 16.5%–17.5% range. The company is committed to improving operational efficiencies, optimizing working capital, and reducing debt through stronger cash flows and monetization of non-core assets. Backed by a robust

order book and strengthened liquidity, Capaci'te is well-positioned to scale execution, deepen its presence in the building and infrastructure segment, and deliver consistent, sustainable growth over the long term.

**Growth Backed by Strong Fundamentals:** "Our focus remains on disciplined growth, strong execution, and financial prudence. With a robust order book, improving margins, and a strengthened balance sheet, we are well-positioned to deliver sustained value and capitalize on emerging infrastructure opportunities." Rohit Katyal, Chairman and Executive Director, Capaci'te Infraprojects.

**Building the Future with Strength and Stability:** Capaci'te Infraprojects has established itself as a leading building-focused EPC company, with a strong track record of delivering complex residential, commercial, and institutional projects across India. With over 70 million sq. ft. of construction delivered, the company has built a reputation for execution excellence, quality, and timely delivery.

FY 2025-26 marked a period of steady growth and operational resilience. Despite external challenges such as extended monsoons, the company achieved strong execution momentum, delivering 14% year-on-year revenue growth in 9M FY26. Supported by a robust order book of ₹13,188 crore and order inflows exceeding guidance, Capaci'te continues to demonstrate strong business visibility and growth potential.

The company's focus on maintaining EBITDA margins in the 16.5%–17.5% range, optimizing working capital, and reducing finance costs has strengthened its financial profile. With improving liquidity, reduced borrowing costs, and a clear roadmap for asset monetization, Capaci'te is well-positioned for the next phase of growth.

Looking ahead, the company remains optimistic about the sector outlook and is committed to driving sustainable growth, operational excellence, and long-term value creation. ■

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