

QUARTERLY NEWSLETTER

OCT '25 TO DEC '25

THINK CONSTRUCTION... CAPACIT'E

At Capacit'e Infraprojects Limited, we build structures that define modern urban India. From high-rise residences and commercial developments to complex institutional projects, our work across the country is driven by engineering rigour, advanced construction systems and disciplined execution. With a strong emphasis on quality, speed and sustainability, we convert ambitious designs into resilient, future-ready assets. Shaping skylines with precision and purpose.





MANAGING DIRECTOR & CEO'S MESSAGE

Rahul Katyal,
Managing Director

Dear team and valued stakeholders,

The third quarter of FY26 marked another strong step forward for Capacit'e Infraprojects, with the company reporting its highest-ever quarterly revenue. This performance reflects steady, disciplined growth driven by consistent execution and resilient demand. Our multi-year portfolio optimization strategy is now delivering clear outcomes, including a meaningful increase in average order size, rationalization of projects under execution, higher revenue contribution per project and improved management focus. On the order front, year-to-date bookings have reached ₹3,909 crore, already surpassing our full-year guidance. With a robust pipeline of quality bids and full tie-up of working capital limits, we are well positioned to expand execution capacity and sustain momentum through the balance of FY26. The strength and quality of our order book continue to reinforce our position in an accelerated growth phase, supported by financial discipline and a proven delivery track record.

Beyond financial performance, the quarter also saw important progress across key initiatives. We received a Letter of Intent from Great Value Realty Limited for civil and structural works at the Great Value Ekanam Project in Noida, adding a new client to our portfolio. Capacit'e was also awarded a ₹542.37 crore project by IIT Bombay for the design and construction of Fast Track Buildings on an EPC basis, strengthening our presence in the institutional segment and underscoring our capability to deliver complex projects within accelerated timelines.

On the community front, we supported Bhartiya Arogya Nidhi Hospital in Juhu, Mumbai, towards the addition of a psychiatric ward, contributing to improved mental healthcare access and awareness.

We also signed a Memorandum of Understanding with State Bank of India, enabling enhanced home loan and banking benefits for our employees, further strengthening our commitment to their long-term well-being.

Together, these developments reflect our balanced approach to growth, combining strong execution with social responsibility and employee support.

Warm Regards

FINANCIAL RESULTS

Records Highest Ever Revenue from Operations in Q3 FY26,
Exceeds Full-Year Order Inflow Guidance Ahead of Schedule

Financial Results for Q3 FY 26

Total Income ₹681Cr.	EBITDA ₹108Cr.	EBIT ₹90 Cr.	PAT ₹50 Cr.	Order Book ₹13,188 Cr.
Total Income ₹1,930 Cr.	EBITDA ₹318Cr.	EBIT ₹265 Cr.	PAT ₹149 Cr.	Net Assets Turnover 5.5x

9M FY26 Financial Highlights

MESSAGE FROM

WHOLE TIME DIRECTOR



Q3 FY26 marked a strong financial quarter for Capacit'e Infraprojects, with total income of ₹681 crore, representing a 13% year-on-year increase and EBITDA of ₹108 crore, up 20% year-on-year. These results reflect disciplined execution, improved project mix and the benefits of our ongoing portfolio optimization strategy. The focus on larger, better-structured projects has led to higher revenue contribution per project, improved cost control and sharper management focus across the portfolio.

Order intake remains robust, with year-to-date bookings of ₹3,909 crore, exceeding our full-year guidance and an order book of ₹13,188 crore supported by a healthy bid pipeline. With working capital limits fully tied up and a strong balance sheet position, we have adequate financial headroom to support higher execution levels in the coming quarters.

As we move into Q4 and beyond, our focus remains on sustaining margins, improving cash flows and supporting steady, profitable growth.

Subir Malhotra,
Whole Time Director

NEW

ANNOUNCEMENTS

1 Letter of Intent from Great Value Realty

Capacit'e Infraprojects Limited has received a Letter of Intent from Great Value Realty Limited for civil and structural works at the Great Value Ekanam Project, located at GH-02, Sector 107, Noida. The total contract value is approximately ₹445 crore, excluding GST. This new engagement marks the addition of a new client to Capacit'e's portfolio and reflects growing confidence in the Company's engineering capabilities, execution strength, and ability to deliver large-scale projects. The project will be executed with a strong focus on engineering discipline, operational efficiency, and alignment with the client's evolving requirements.



2 Order Win from IIT Bombay

Capacit'e Infraprojects Limited has been awarded a project valued at ₹542.37 crore by IIT Bombay for the design and construction of Fast Track Buildings on an EPC basis. The scope of work includes comprehensive civil, electrical, and mechanical works, requiring integrated planning and coordinated execution. This project highlights Capacit'e's capability to deliver complex institutional infrastructure within accelerated timelines while maintaining stringent quality and safety standards. The engagement further strengthens our presence in the institutional segment and reflects the confidence placed in our ability to execute technically demanding projects.



PROJECT

SHOWCASE

Saifee Burhani Upliftment Trust (SBUT)

Sector 3

Sector 3 of the SBUT Bhendi Bazaar Redevelopment Project has been successfully completed and delivered within a highly dense urban environment. The residential development spans 8.74 lakh sq. ft. and includes Towers 3A and 3B, comprising multiple basements, podium levels and high-rise structures, along with a retail block. The project delivered 615 residential units and 129 retail shops, reflecting our capability to execute complex, mixed-use developments with precision and coordination in constrained city conditions.



Sector 4

Work at Sector 4 of the SBUT Bhendi Bazaar Redevelopment Project is progressing at full pace, with the structures steadily taking shape across a built-up area of 21.43 lakh sq. ft. Rising to 41 floors, the project represents large-scale urban redevelopment within one of Mumbai's most densely populated precincts. Execution involves deep basements, multi-level podiums and high-rise sequencing amid active surroundings, requiring detailed planning, strong safety systems and disciplined coordination.

PROJECT

SHOWCASE

Saifee Burhani Upliftment Trust (SBUT) Sector 7



Urban Redevelopment in Full Swing

Capacit'e Infraprojects Limited has secured a repeat order valued at ₹621 crore from Saifee Burhani Upliftment Trust for Sector 7 of the Bhendi Bazaar Redevelopment Project. This is the third order awarded to Capacit'e as part of the larger redevelopment programme.

The scope involves executing large-scale construction works within one of Mumbai's most densely populated precincts, where limited access, active surroundings and concurrent development across sectors require detailed planning and careful sequencing. Managing logistics, safety and construction progress in such an urban environment remains a key consideration as the project advances. The continued award of work reflects the need for continuity and coordination across multiple phases of this long-term redevelopment initiative.

IT TEAM



KEY

HIGHLIGHTS

Strategic ERP Implementation:

Streamlined Budgeting, Asset Management, and Vendor Communication for better control and transparency.

Document Digitization:

Completed across nine departments, ensuring faster access and improved efficiency.

Upgraded IT Infrastructure:

Enhanced systems and connectivity for stronger performance and user experience.

Future-Ready Initiatives:

Advancing with RPA, Cloud Backup, Cybersecurity upgrades, and ERP-Bank integration to build a more connected and resilient digital ecosystem.

Renovation of the psychiatric facility at Bhartiya Arogya Nidhi Hospital in Juhu, Mumbai



Capacit'e Infraprojects Limited supported the renovation of the psychiatric facility at Bhartiya Arogya Nidhi Hospital in Juhu, Mumbai, as part of its CSR commitment to community well-being. The upgraded unit was formally inaugurated by Ms. Sakshi Katyal, Executive Director – Procurement, Capacit'e Infraprojects, in the presence of hospital representatives and key stakeholders. This initiative reflects the Company's continued focus on supporting inclusive and impactful healthcare infrastructure that addresses critical community needs and strengthens institutional capacity.

The renovated facility significantly enhances the hospital's ability to deliver comprehensive mental healthcare in a safe, supportive and professionally managed environment. The upgraded unit supports both outpatient and inpatient services, psychotherapy and counselling, de-addiction support, psychometric assessments and advanced treatment options, all provided under the supervision of qualified mental health professionals.

By contributing to stronger mental health infrastructure, Capacit'e aims to improve access to timely, dignified and effective care for individuals and families. Through such initiatives, the Company seeks to play a meaningful role in strengthening community health systems and promoting greater awareness and acceptance of mental well-being.



Capacit'e Infraprojects Signs MoU with State Bank of India

Enhancing employee access to home loan and banking solutions



PARTNERSHIP

OVERVIEW

Capacit'e Infraprojects Limited has entered into a Memorandum of Understanding with State Bank of India to provide employees with streamlined access to home loan and priority banking services.

The MoU was signed in the presence of Shri C. S. Setty, Chairman, State Bank of India, along with Mr. Rahul Katyal, Managing Director and Mr. Alok Mehrotra, Executive Director – Finance, Capacit'e Infraprojects Limited.

This national-level agreement ensures pan-India coverage and reflects a shared focus on supporting employee financial well-being through structured and accessible banking solutions.

Employee Benefits

- Concession of 25%–50% on processing fees
- Preferential interest rates
- Flexible repayment options
- Higher loan eligibility up to 1.2x
- Dedicated relationship managers
- Priority service and faster processing
- Pre-approved loan letters

MEDIA

COVERAGE

Business Standard

Capacite Infraprojects Ltd Quarterly Results

The revenue stands at ₹675.42 crore, reflecting a quarter-on-quarter *(QoQ) increase of 4.53 per cent from ₹646.16 crore. This corresponds to a year-on-year *(YoY) growth of 14.38 per cent.

moneycontrol

Capacite Infra Standalone Sept'25 Net Sales at Rs 574.77 crore, up 20% Y-o-Y

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Capacit'e Infraprojects Q3, 9M FY26 Income up 13%

Z BUSINESS हिंदी

₹445 करोड़ का नया ऑर्डर मिलते ही दौड़ा ये कन्स्ट्रक्शन स्टॉक, **8%** चढ़कर बंद; **52-वीक** हाई से **37%** नीचे है भाव

CONSTRUCTION TIMES

Sakshi Katyal, Executive Director –
Procurement, Capacit'e Infraprojects Ltd, points



Sakshi Katyal,
Executive Director – Procurement,
Capacit'e Infraprojects Ltd

out some challenges, "We have observed a consistent uptick in the quality, technology integration, and safety features of equipment offered by leading manufacturers. Rental players, too, have become more organised and responsive. However, in high-density urban construction such as ours, downtime tolerance is extremely low. Timely aftermarket support, rapid servicing, and availability of spare parts remain key determinants of operational continuity. We appreciate the improvements made but believe there is still room to

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**"Instead of
blindly
importing
innovation,
India needs
to embed
global**

**best practices into
local ecosystems."**

- Subir Malhotra, Whole Time
Director, Capacit'e Infraprojects

opportunity is the industrialisation of construction, or offsite manufacturing, a more sustainable approach to construction that Bhosale points out countries like Singapore, the UAE and parts of Europe have made remarkable progress in.

"Precast cores, modern methods of construction (MMC), design for manufacture and assembly (DfMA), volumetric construction, bathroom pods and MEP racks reduce onsite waste and rework, besides speeding up construction at an improved quality," says Kulkarni.

WE BUILD WE DELIVER WE CARE




CAPACIT'E 

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