

QUARTERLY NEWSLETTER

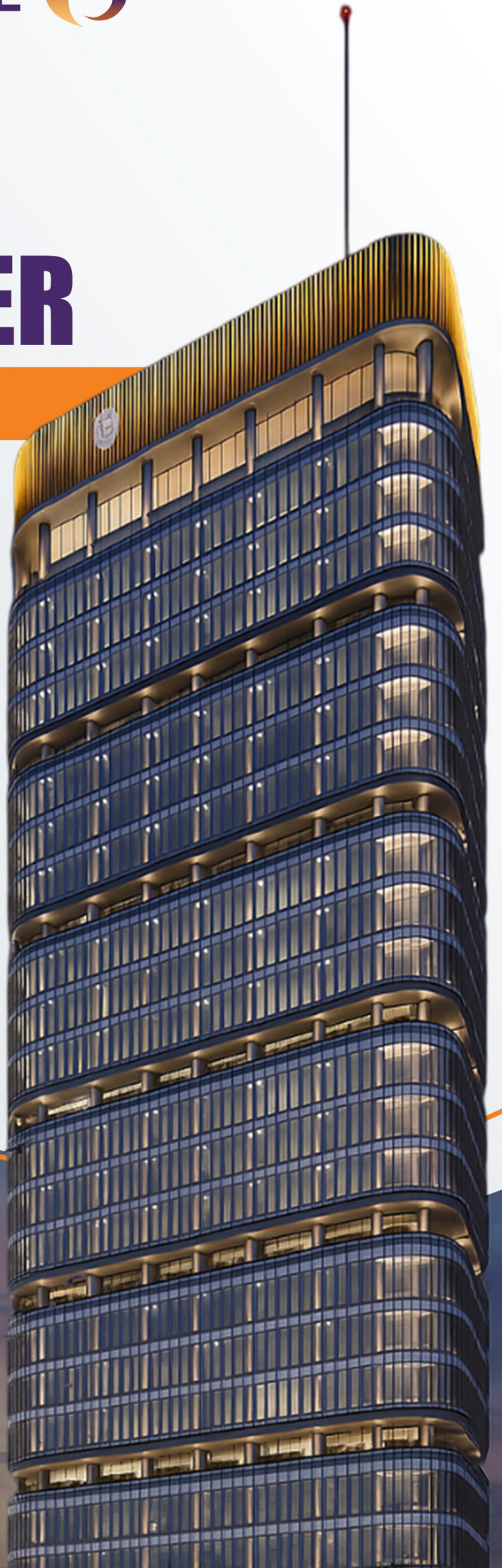
JULY 25 - SEP 25

Think Construction... Think Capacit'e

Marked by strong momentum, the past quarter has brought new business orders reinforcing our position as a trusted partner in shaping India's skyline. As we continue to deliver excellence across our ongoing projects, our focus remains on creating long-term impact through responsible, high-quality construction. We are proud to contribute to the growth and transformation of urban India, one landmark at a time.

“ *We are committed to shaping communities, creating value and building a future that stands the test of time. Every project is a testament to our commitment, integrity and the trust our partners place in us.*

- Rohit Katyal, Chairman



RAHUL KATYAL

MANAGING DIRECTOR



Dear team & valued stakeholders,

It gives me great pleasure to share that Capacit'e Infraprojects has continued its strong momentum in the second quarter marked by landmark wins and key milestones.

We are proud to have secured the prestigious ₹1,518 crore repeat order for 25 Downtown by Hubtown – a landmark ultra-luxury project that reinforces our leadership in premium construction. Adding to this momentum, we also bagged key orders from the Saifee Burhani Upliftment Trust (₹621 crore), IIT Bombay (₹542.37 crore) and Hinduja House, Worli (₹113 crore), each reflecting the continued trust our clients place in Capacit'e's capabilities and commitment. The successful handover of 556 homes at the BDD Chawl redevelopment stands as a testament to our execution excellence. Further, the inauguration of our new 14,000 sq. ft. modern workspace in Vashi has been designed to foster collaboration, sustainability and innovation as it marks another significant step in our expansion journey.

Building on our solid Q1 FY26 performance, we are firmly in a high-growth phase. With a diversified marquee order book and a robust financial and execution foundation, Capacit'e is well-positioned to set new performance standards in the quarters ahead.

Warm Regards

FINANCIAL RESULTS

Our strong execution and focused management have kept the business healthy and ready for long-term growth. We're seeing steady demand from both public and private clients, with more projects in the pipeline.

Q2 FY26 FINANCIAL SNAPSHOT

Total income: 650 crore	EBIT: 89 crore	EBIDTA: 108 crore	Order Book: 11,991 crore
-----------------------------------	--------------------------	-----------------------------	------------------------------------

H1 FY26 FINANCIAL HIGHLIGHTS

Total income: 1,250 crore	EBIT: 175 crore	EBIDTA: 210 crore
-------------------------------------	---------------------------	-----------------------------

Message from Chairman

FY2025 established a new performance benchmark, delivering record growth across operational and financial parameters. Building on that solid foundation, the Company continued its strong upward trajectory in Q2 FY26.

Despite heavy monsoon, project execution accelerated significantly, resulting in the highest-ever Q2 performance. This consistent growth underscores the success of our delivery strategy, relentless focus on operational excellence and disciplined financial management. These fundamentals have strengthened our balance sheet and reinforced our ability to deliver sustainable growth and long-term value.

The project pipeline remains robust, providing strong visibility for the coming quarters. We expect to further accelerate our execution momentum in the second half of FY26.

Rohit Katyal
Executive Chairman
Capacit'e Infraprojects Limited

NEW ANNOUNCEMENTS

HUBTOWN 

25 Downtown, Mahalaxmi

We are proud to have been awarded a ₹1,518 crore contract for 25 Downtown by Hubtown, featuring four ultra-luxury super high-rise residential towers in Mahalaxmi, Mumbai. With world-class amenities, including a clubhouse and sea-facing penthouses, this project reaffirms the client's trust in Capacit'e's quality, safety and on-time delivery.

Saifee Burhani Upliftment Trust (SBUT)

Capacit'e received a ₹621 crore order from SBUT for core and shell, finishing and MEPF works in Sector 07 of the Saifee Burhani Upliftment Project. This marks our third repeat order from SBUT, a reflection of the enduring partnership built on trust, performance and consistent delivery.



SAIFEE BURHANI
UPLIFTMENT PROJECT

NEW ANNOUNCEMENTS

IIT Bombay

Capacit'e won a ₹542.37 crore project from IIT Bombay for the design and construction of Fast Track Buildings on an EPC basis. The project includes comprehensive civil, electrical and mechanical works, underscoring our capability to execute advanced institutional projects within accelerated timelines and to the highest standards.



IIT BOMBAY

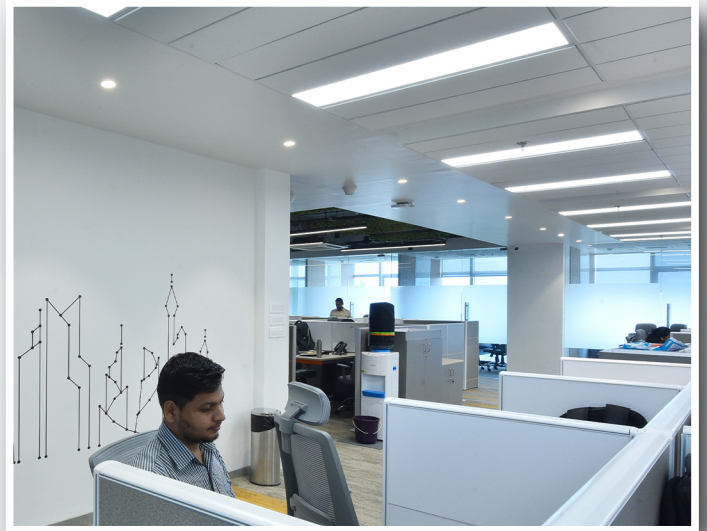


HINDUJA

Hinduja House, Worli

Capacit'e secured a ₹113 crore contract. This premium mixed use development reinforces our strong track record in delivering high-quality, technically complex projects for marquee clients.

INSIDE CAPACIT'E



State-of-the-Art Office in Vashi

We inaugurated a 14,000 sq. ft. office in Vashi, Navi Mumbai with smart lighting for energy efficiency and a vibrant central cafeteria for collaboration. This workspace reflects our commitment to innovation, sustainability and employee well-being.

Advanced design features and sustainable practices in Vashi strengthen our operational capabilities across the Mumbai Metropolitan Region and beyond.

- Mr Rahul Katyal, Managing Director



INSIDE CAPACIT'E

PROCUREMENT TEAM: DRIVING PRECISION AND PROGRESS



At Capacit'e, the Purchase Department, led by Ms. Sakshi Katyal, ensures that every material, from cement and steel to specialized fittings, reaches project sites on time and to exact specifications. The team collaborates closely with site engineers, planning teams and vendors to maintain uninterrupted material flow while upholding quality and cost efficiency.

Key Highlights:

- **Enhanced MEP Tracking:** Dedicated storage zones with separate entrances and CCTV monitoring to reduce material loss.
- **Digital Documentation:** Every purchase order, quotation and dispatch digitally tracked for complete transparency.
- **Cross-Department Integration:** Seamless coordination with Planning, Finance and Stores ensures accuracy and accountability.
- **Cost & Quality Focus:** Strategic sourcing and negotiation to balance efficiency with excellence.

MEDIA COVERAGES

 ET THE ECONOMIC TIMES

Capacit'e Infraprojects gets Rs 542.37-cr construction order from IIT Bombay

 moneycontrol

Capacit'e Infraprojects Secures ₹1,518 Crore Order from Hubtown



Capacit'e Infraprojects bags Rs 1,518-cr contract to build housing project

 Business Standard

Capacite Infraprojects gains on receiving order from Hubtown




MOVING FORWARD WITH PURPOSE AND PROGRESS

As we close another rewarding quarter, we take pride in the milestones achieved and the strong momentum built across our projects and new business wins. Every success stands as a testament to the dedication of our teams and the trust of our partners. With renewed energy, we look forward to the next quarter; one that promises continued growth, innovation and impact as we keep shaping India's skyline with purpose and progress.

Address

Capacit'e Infraprojects Limited

6th Floor, 605-607, "A" Wing
Shrikant Chambers, Next to R.K. Studios
Sion Trombay Road, Chembur
Mumbai - 400071, Maharashtra, India

 +91-22 717 33 717

 info@capacite.in

 Capacit'e Infraprojects Limited



www.capacite.in