



CIL/SE/2024-25/93
March 06, 2025

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In continuation of our notice dated March 03, 2025, we wish to inform that, the Board of Directors in their meeting held today, inter-alia, considered and approved the issuance of senior, secured, unlisted, unrated, redeemable and Non-Convertible Debentures (NCDs) up to ₹75,00,00,000 (Rupees Seventy-Five Crores) in one or more tranches on private placement basis.

The proceeds will primarily be used to repay the existing debt and general corporate purposes. Further, the proposed borrowing will result in reduction of number of Promoters pledge shares.

The relevant details pertaining to the above, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated November 11, 2024 is enclosed herewith as **Annexures A**

The meeting commenced at 11:05 AM (IST) and concluded at 11:45 PM (IST).

Kindly take the same on record.

This disclosure will also be hosted on the Company's website viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,
For Capacit'e Infracore Limited

Rahul Kapur
Company Secretary and Compliance Officer

Encl: a/a

Capacit'e Infracore Limited

Regd. Office: 605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion – Trombay Road, Chembur, Mumbai - 400 071, India. Tel No.: +91-022-7173 3733, Fax.: +91-022-7173 3733, Email: info@capacite.in

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Details Required under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	unlisted, unrated, senior, secured, redeemable and Non-Convertible Debentures (NCDs)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto Rs. 750,000,000 (Rupees Seventy-Five Crores)
Additional details as required in case of issuance of debt securities or other non- convertible securities,		
1.	Size of the issue;	Upto Rs. 75,00,00,000/- (Rupees Seventy Five Crores Only) to be drawn in one or more tranches
2.	whether proposed to be listed? If yes, name of the stock exchange(s);	No
3.	Tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: Date of Allotment of the debentures will be determined by the Company subsequently at the time of signing of definitive documents. Tenure / Date of Maturity: 3 years 3 months
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/ Interest Offered: 13.5% p.a., payable Monthly Schedule of payment of Principle: Quarterly amortization at 7.5% in Years 1-3 and 10% in Q1 of Year 4. Issuer may prepay 2.5% on any repayment date, adjusting the final instalments accordingly
5.	Charge / security, if any, created over the assets;	1. Exclusive hypothecation of: a. Mivan Formwork (₹90 Crore) b. Plant & Machinery (₹5 Crore) 2. Subservient charge on the existing and future current assets (charge shall be subservient to charges of consortium banks - SBI, UBI, Yes Bank, PNB, BoB, Vivriti Capital and Bank of Maharashtra or any other lender inducted in the consortium) 3. Exclusive mortgage on residential Flat No 3501A, 2803B, 2901A, 3902A, & 4102A located at "The Elite", CST No. 555, P.K. Nahar Road and Jawaharlal

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		<p>Nehru Road Mulund West, Mumbai, owned by the Issuer.</p> <p>4. Exclusive pledge of 10,00,000 equity shares of the Issuer held by Katyal Merchandise Private Limited</p> <p>5. Personal Guarantee of Mr. Rohit Katyal, Mr. Rahul Katyal and Mr. Subir Malhotra.</p> <p>6. Corporate Guarantee of Katyal Merchandise Private Limited</p> <p>7. Debt Service Reserve Account (DSRA) equivalent to one quarter of debt servicing.</p> <p>All assets to be insured with Investors named as loss payee.</p>
6.	Special right / interest / privileges attached to the instrument and changes thereof;	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	<p>-Default Interest: 2% per month (over and above the existing IRR) over Remaining Instalment amounts</p> <p>-Will trigger an event of default (as defined in the debenture trust deed) to be executed by the Company in connection with issuance of debentures</p>
8.	Details of any letter or comments regarding payment / non - payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	The Debentures shall be redeemed in 13 (Thirteen) quarterly installments starting from the end of next quarter from the date of first subscription, out of profits/internal accruals of the Company.

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