

CIL/SE/2024-25/40

August 14, 2024

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release- Financial Results Q1 & FY25

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find herewith the Press Release on the financials of the Company for the first quarter (Q1) ended June 30, 2024.

Please take same on record.

This disclosure will also be hosted on Company's website viz. www.capacite.in.

For any correspondence/ queries/ clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: as above

Mumbai (Head office):

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Investor Release

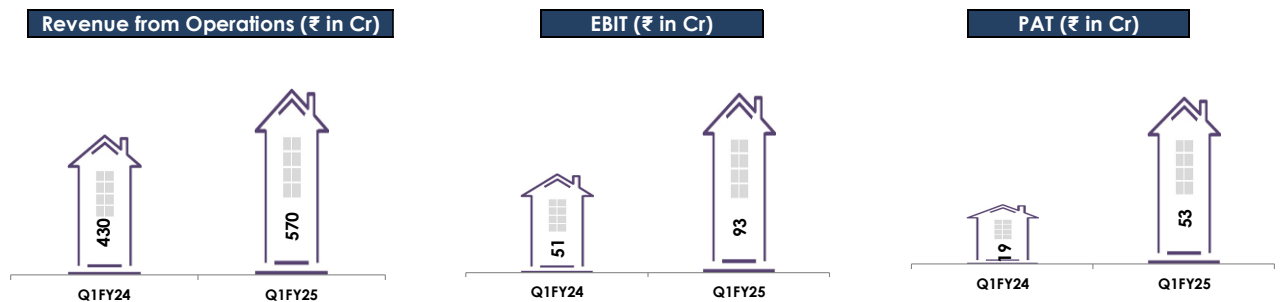
Capacit'e Infraprojects Limited Q1 FY25 Results Release

Strong Revenue Growth: ₹ 569.8 crores in Q1 FY25 up 32% Y-O-Y
EBIT Expansion: ₹ 93.2 crores in Q1 FY25 up 82% Y-O-Y
Highest ever Quarterly PAT: ₹ 53.4 crores in Q1 FY25 up 180% Y-O-Y
Improvement in Net working Capital

Mumbai, August 14, 2024: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its unaudited financial results for the quarter ended June 30, 2024.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q1FY25	Q1FY24	Y-O-Y	FY24	FY23	Y-O-Y
Revenue from Operations	570	430	32%	1,932	1,799	7%
EBIDTA	116	76	54%	363	361	1%
EBIDTA Margin	20.1%	17.4%		18.5%	20.0%	
EBIT	93	51	82%	262	225	17%
EBIT Margin	16.1%	11.8%		16.2%	12.4%	
PBT	72	26	176%	167	136	23%
PBT Margin	12.4%	6.0%		8.5%	7.5%	
PAT	53	19	180%	120	95	26%
PAT Margin %	9.2%	4.4%		6.1%	5.3%	
Cash PAT	73	43	71%	230	240	-4%
Cash PAT Margin %	12.7%	9.8%		11.7%	13.3%	



Consolidated Performance highlights for Q1 FY25

Revenue from Operations for Q1 FY25 stood at ₹ 570 crores, up by 32% as compared to ₹ 430 crores in Q1 FY24.

EBIDTA for Q1 FY25 stood at ₹ 116 crores, up by 54% as compared to ₹ 76 crores in Q1 FY24. **EBIDTA margin** for Q1 FY25 stood at 20.1% as compared to 17.4% in Q1 FY24.

EBIT for Q1 FY25 stood at ₹ 93 crores, up by 82% as compared to ₹ 51 crores in Q1 FY24. **EBIT margin** for Q1 FY25 stood at 16.1% as compared to 11.8% in Q1 FY24.

PBT for Q1 FY25 stood at ₹ 72 crores, up by 176% as compared to ₹ 26 crores in Q1 FY24. **PBT margin** for Q1 FY25 stood at 12.4% as compared to 6.0% in Q1 FY24.

PAT for Q1 FY25 stood at ₹ 53 crores, up by 180% as compared to ₹ 19 crores in Q1 FY24. **PAT margin** for Q1 FY25 stood at 9.2% as compared to 4.4% in Q1 FY24.

Gross Debt stood at ₹ 336 crores as on June 30, 2024 as compared to ₹ 326 crores as at March 31, 2024 with **Gross Debt to Equity** at 0.21x

Net Debt stood at ₹ 94 crores with **Net Debt to Equity** at 0.06x

The Company continued its focus on increasing execution across projects while improving working capital cycle.

Order book on standalone basis stood at ₹ **8,828** crores as of June 30, 2024. Public sector accounts for 72% while private sector accounts for 28% of the total order book.

On the performance Mr. Rohit Katyal, Executive Director commented, “

“We are delighted to start the year on a high note with achieving a Y-O-Y 32 % growth in revenue from operations as well as improvement in margins. This was achieved despite the labour migration during elections. The highest ever quarterly PAT is reflection of our careful project selection and our execution expertise. The higher execution has helped us in better absorption of fixed cost thereby leading to improved profitability. Over the past few years, while our order book size has expanded significantly, our project under execution have reduced leading to higher revenue contribution per project, better management and improved margin profile.

Our efforts towards improving the net working capital cycle (excluding retention) has translated in reduction of 17 days to 114 days as at June 30, 2024 from 131 days as at March 31, 2024. We remain committed towards improving our working capital cycle and maintaining healthy profitability.

We have embarked on a high growth phase, backed by a diverse order book from distinguished clients in both public and private sector. With strong financial alongside our execution prowess we are confident of setting up new performance benchmarks in the years to come”

About Capacit'e Infracore Limited

Capacit'e Infracore Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infracore Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in</p>	<p>Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900</p>