

CIL/SE/2024-25/16

May 28, 2024

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release- Financial Results Q4 & FY24

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find herewith the Press Release on the financials of the Company for the fourth quarter (Q4) and year ended March 31, 2024.

Please take same on record.

This disclosure will also be hosted on Company's website viz. www.capacite.in.

For any correspondence/ queries/ clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: as above

Mumbai (Head office):

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur, Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in

Investor Release

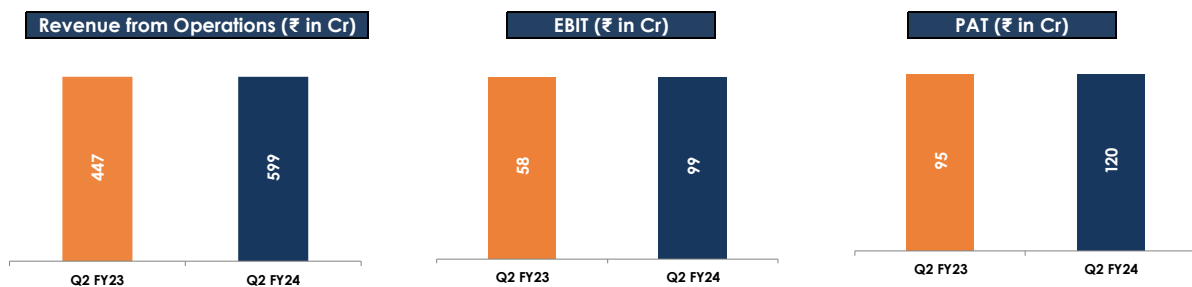
Capacit'e Infraprojects Limited Q4 & FY24 Results Release

Highest Ever Quarterly Revenue of ₹ 599 crores in Q4 FY24 up 34% Y-O-Y
Highest Ever Quarterly EBIT of ₹ 99 crores in Q4 FY24 up 69% Y-O-Y
Highest Ever quarterly PAT of ₹52 crores in Q4 FY24 up 139% Y-O-Y
Highest Ever yearly PAT of ₹120 crores in FY24 up 26% Y-O-Y

Mumbai, May 28, 2024: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Kochi, Hyderabad and Bengaluru today announced its Audited Financial results for the quarter & year period ended March 31, 2024.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q4FY24	Q4FY23	Y-O-Y	FY24	FY23	Y-O-Y
Revenue from Operations	599	447	34%	1,932	1,799	7%
EBIDTA	121	86	41%	363	361	1%
EBIDTA Margin	19.8%	19.1%		18.5%	20.0%	
EBIT	99	58	69%	262	225	17%
EBIT Margin	16.2%	13.0%		13.0%	12.4%	
PBT	73	37	97%	167	136	23%
PBT Margin	12.0%	8.3%		8.5%	7.5%	
PAT	52	22	139%	120	95	26%
PAT Margin %	8.5%	4.8%		6.1%	5.3%	
Cash PAT	80	48	68%	229	240	-5%
Cash PAT Margin %	13.2%	10.6%		11.7%	13.3%	



Key Updates

- Achieved highest ever Quarterly & Annual turnover and Profit after Tax. We believe the momentum should continue.
- Successfully raised ₹ 200 crores by way of Qualified Institutional Placement in Q4 FY24. The raised capital is being strategically deployed to fuel our future growth and fortify our operational capabilities, allowing us to deliver exceptional value to our clients and stakeholders.

Consolidated Performance highlights for Q4 FY24

Revenue from Operations for Q4 FY24 stood at ₹ 599 crores, up by 34% as compared to ₹ 447 crores in Q4 FY24.

EBIDTA for Q4 FY24 stood at ₹ 121 crores, up by 41% as compared to ₹ 86 crores in Q4 FY24. **EBIDTA margin** for Q4 FY24 stood at 19.8% as compared to 19.1% in Q4 FY23.

EBIT for Q4 FY24 stood at ₹ 99 crores, up by 69% as compared to ₹ 58 crores in Q4 FY24. **EBIT margin** for Q4 FY24 stood at 16.2% as compared to 13.0% in Q4 FY23.

PBT for Q4 FY24 stood at ₹ 73 crores, up by 97% as compared to ₹ 37 crores in Q4 FY23. **PBT margin** for Q4 FY24 stood at 12.0% as compared to 8.3% in Q4 FY23.

PAT for Q4 FY24 stood at ₹ 52 crores, up by 139% as compared to ₹ 22 crores in Q4 FY23. **PAT margin** for Q4 FY24 stood at 8.5% as compared to 4.8% in Q4 FY23.

Consolidated Performance highlights for FY24

Revenue from Operations for FY24 stood at ₹ 1,932 crores as compared to ₹ 1,799 crores in FY23.

EBIDTA for FY24 stood at ₹ 363 crores as compared to ₹ 361 crores in FY23. **EBIDTA margin** for FY24 stood at 18.5% as compared to 20.0% in FY23.

EBIT for FY24 stood at ₹ 262 crores as compared to ₹ 225 crores in FY23. **EBIT margin** for FY24 stood at 13.0% as compared to 12.4% in FY23.

PBT for FY24 stood at ₹ 167 crores as compared to ₹ 136 crores in FY23. **PBT margin** for FY24 stood at 8.5% as compared to 7.5% in FY23.

PAT for FY24 stood at ₹ 120 crores, up by 26% as compared to ₹ 95 crores in FY23. **PAT margin** for FY24 stood at 6.1% as compared to 5.3% in FY23.

Gross Debt stood at ₹ 326 crores as on March 31, 2024 as compared to ₹ 370 with **Gross Debt to Equity** at 0.21x

Net Debt stood at ₹ 69 crores with **Net Debt to Equity** at 0.05x

The Company continued its focus on increasing execution across projects.

Order book on standalone basis stood at ₹ **9,011** crores as of March 31, 2024. Public sector accounts for 69% while private sector accounts for 31% of the total order book.

On the performance Mr. Rohit Katyal, Executive Director commented, “

“As we conclude FY24, we are pleased to report a period marked by significant achievements including the highest ever turnover and profitability both during Q4 FY24 and year. The higher execution has helped us in better absorption of fixed cost thereby leading to improved profitability. The capital raised during the year has been strategically deployed to strengthen the execution across projects. Over the past few years, while our order book size has expanded significantly, our project under execution have reduced leading to higher revenue contribution per project, better management and improved margin profile.

We are embarking towards a higher growth phase, backed by a diverse order book from distinguished clients in both public and private sector. The execution across projects has seen marked improvement and we believe the pace should further improve. We remain committed towards improving our working capital cycle and profitability. With strong financial alongside our execution prowess we are confident of setting up new performance benchmarks in the years to come”

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in</p>	<p>Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900</p>