



Ref : CIL/STEX 33/Q1FY23

Date : August 09, 2022

To

The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051
Scrip Code /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Subject: Press Release in connection with Un-Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2022

Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Statement of Un-Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2022.

Thanking you,

**Yours faithfully,
For CAPACIT'E INFRAPROJECTS LIMITED**


Varsha Malkani

Company Secretary and Compliance Officer



Encl: As above

Investor Release

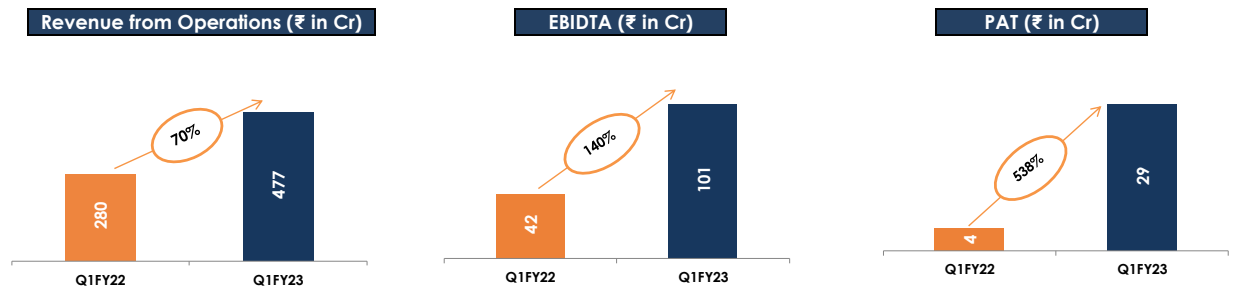
Capacit'e Infraprojects Limited Q1 FY23 Results Release

Robust Project Execution
Revenue grew by 70% Y-O-Y to ₹ 477 crores
EBIDTA grew by 140% Y-O-Y to ₹ 101 crores
PAT grew by 538% Y-O-Y to ₹ 29 crores

Mumbai, August 9, 2022: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Kochi, Hyderabad and Bengaluru today announced its Unaudited Financial results for the quarter ended June 30, 2022.

Key Financial Highlights are as follows:

Particulars (₹ In Cr)	Q1FY23	Q1FY22	Y-O-Y	FY22	FY21	Y-O-Y
Revenue from Operations	477	280	70%	1,340	880	52%
EBIDTA	101	42	140%	232	165	40%
EBIDTA Margin	21.0%	14.9%		17.1%	18.2%	
PBT	38	6	543%	66	5	1272%
PBT Margin	8.0%	2.1%		4.9%	0.5%	
PAT	29	4	538%	48	2	2592%
PAT Margin %	6.0%	1.6%		3.6%	0.2%	
Cash PAT	76	26	197%	149	89	68%
Cash PAT Margin %	15.9%	9.1%		11.0%	9.8%	



Performance highlights for Q1 FY23

Revenue from Operations for Q1 FY23 grew by 70% to ₹ 477 crores as compared to ₹ 280 crores in Q1 FY22.

EBIDTA for Q1 FY23 stood at ₹ 101 crores as compared to ₹ 42 crores in Q1 FY22.
EBIDTA margin for Q1 FY23 stood at 21% as compared to 14.9% in Q1 FY22.

PBT for Q1 FY23 grew by 543% to ₹ 38 crores as compared to ₹ 6 crores in Q1 FY22.
PBT margin for Q1 FY23 stood at 8.0% as compared to 2.1% in Q1 FY22.

PAT for Q1 FY23 grew by 538% to ₹ 29 crores as compared to ₹ 4 crores in Q1 FY22.
PAT margin for Q1 FY23 stood at 6.0% as compared to 1.6% in Q1 FY22.

Note: During the current quarter, the Company has changed the method of measuring progress i.e. from output method to input method as specified in Ind-AS 115 – 'Revenue from Contract with Customers' consequent to change in the circumstances including change in the nature of contracts secured by the Company during recent years. Management believes that input method, a method widely also used by most other engineering and construction companies, would be more relevant in measuring the progress of the projects and therefore also be more accurate on a comparative basis in measuring the Company's performance in transferring control of goods and services promised to the customers until completion of the contracts.

Gross Debt stood at ₹ 356 crores.

Net Debt stood at ₹ 175 crores with **Net Debt to Equity** at 0.18x

Strong collection efficiency generated ₹ **307** crores in the Q1 FY23.

The working capital cycle (excluding retention) improved from 91 days in March 2022 to **89 days** in June 2022, indicating a positive trend. We are focused towards meaningful reduction in working capital cycle during the current financial year.

The Company continued its focus on increasing execution across projects.

Order book on standalone basis stood at ₹ 8,229 crores as of June 30, 2022. Public sector accounts for 68% while private sector accounts for 32% of the total order book. Residential accounts for 28% of the order book, followed by Commercial & Institutional at 21% and Mixed-Use at 52%.

On the performance Mr. Rohit Katyal, Executive Director & CFO commented, "We are excited to start the financial year on a positive note with robust overall performance. Our strong execution capabilities coupled with repository of asset base enabling efficient execution reflected in healthy revenue and profitability growth. We are witnessing strong execution momentum across our projects and are focussed to create value for all our stakeholders.

With the healthy order book and sustained order inflow and our expertise in executing and delivering projects on time we are optimistic that we shall witness a healthy and sustainable growth.

The strong impetus from the Government for housing sector in the recent budget announcement alongside pandemic induced incentives and favourable policies are very positive for the sector and overall economy."

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: ir@capacite.in</p>	<p>Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900</p>