



Ref : CIL/STEX 33/Q4FY22

Date : May 27, 2022

To

The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051
Scrip Code /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Subject: Press Release in connection with Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2022

Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2022.

Thanking you,

**Yours faithfully,
For CAPACIT'E INFRAPROJECTS LIMITED**

**Varsha Malkani
Company Secretary and Compliance Officer**



Encl: As above

Investor Release

Capacit'e Infraprojects Ltd FY22 Result Release

Healthy Orderbook of ₹ 8,702 Crores

Mumbai, 27th May 2022: Capacit'e Infraprojects Limited (“Company”), a fast-growing construction company providing end to end services for residential, commercial and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Varanasi, Kochi, Hyderabad and Bengaluru today announced its financial results for the quarter ended 31st March 2022.

Outlook: The Company had an orderbook of Rs. 8,702 Crores as of 31st March, 2022. The Company has seen scaling up of execution in FY22 and expects significant momentum in the coming years.

Public Sector Orderbook: Public sector orders accounts for ~59% of the orderbook. During FY23, the Company has received a repeat order from MCGM for constructing a multispeciality hospital at Bhandup, Mumbai. The Company is confident in its potential to execute the projects within the timeframes specified.

CIDCO Project: The sites handed over by the client have been fully mobilised along with equipments and we expect to achieve significant pickup in momentum during FY23.

Private Sector Orderbook: Orders from the private sector account for ~41% of the orderbook. The Company continues to receive repeat orders from its marquee clients. These projects are progressing well, and the Organization is aiming to meet project deadlines as per the commitment.

Standalone Performance highlights for FY22:

Total Income for FY22 is ₹ 1,347.9 Crores. Total Income impacted to the extent of ₹ ~45 Crores in Q4 due to change in contract terms of a marquee private sector client wherein monthly billings are being done without material as the same are now being supplied by the client.

EBITDA stood at ₹ 226.6 crores with margins of 16.8%. Various Cost control measures led to stability in our margins during the year

Profit after Tax stood at ₹ 44.7 crores.

Gross Debt stood at ₹ 328 crores.

Net Debt remained stable at ₹ 128 crores with **Net Debt to Equity** at 0.13x

Strong collection efficiency generated ₹ **1,172** crores in the FY22.

The working capital cycle (excluding retention) improved from 99 days in December 2021 to **91 days** in March 2022, indicating a positive trend.

The overall order book (public + private) excluding MHADA was ₹ 8,702 crores as of 31st March, 2022. Residential accounts for 30% of the order book, followed by Commercial & Institutional at 15% and Mixed-Use at 56%.

On the performance Mr. Rohit Katyal, Executive Director & CFO commented, *“In the last two years, the pandemic has triggered a rapid transformation in the real estate sector. The use of technology is a crucial driver in the overall industry. GST and RERA are structural reforms that has led to an increased liquidity in the banking system and restored buyer confidence in the real estate sector. Several well-organized developers are preparing for successful launches. Affordability and mid-income housing will remain dominant, whereas premium and luxury housing will witness small improvements.*

The second and third waves of the covid epidemic had a significant impact on our activities throughout the year. The change in contract terms for a large client in the private sector, for whom materials were formerly included in billings but are now provided by the client, had an impact on the accounting of Revenues.

We are pleased to report that our company has received an order of Rs 826.49 crores (excluding GST). The Municipal Corporation of Greater Mumbai has issued the order for the proposed turnkey development of a multi-specialty hospital in Bhandup (Mumbai) worth Rs 599.04 crores (excluding GST) Another order worth Rs 227.45 crores (excluding GST) from a prestigious private sector client for construction of a residential project comprising civil, RCC structure, Masonry & Plaster works at Sector 58A, Seawoods (Navi Mumbai). This new order will enable us to diversify our clientele, generate additional business from existing marquee clients, and manage commodity risk appropriately through pass-through measures. Our endeavour has always been to execute and deliver project on time.

We at Capaci'e are confident in our ability to execute and manage our working capital efficiently while following to stringent cost control measures.”

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited</p>  <p>CIN No: L45400MH2012PLC234318</p> <p>Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: ir@capacite.in</p>	<p>Strategic Growth Advisors Pvt Ltd.</p>  <p>CIN No: U74140MH2010PTC204285</p> <p>Mr. Shogun Jain / Mr. Mandar Chavan Email id: shogun.jain@sgapl.net / mandar.chavan@sgapl.net Tel No: +91 77383 77756 / +91 96993 82195</p>