

1. Name of Listed Entity:Capacit'e Infraprojects Limited
2. Scrip Code/Name of Scrip/Class of Security: CAPACITE
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2021
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|---------------|--|---------------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Promoter and Promoter Group |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares (IV) | No. of Partly paid-up equity shares (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding (calculated per 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|---|---|---|--|---|---|-------------|----------|--|---|-------------------------|---------|---|----------|--|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter Group | 6 | 26235549 | 0 | 0 | 26235549 | 38.64 | 26235549 | 0 | 26235549 | 38.64 | 0 | 0 | 5000000 | 19.06 | 26235549 | | |
| B | Public | 43657 | 41655948 | 0 | 0 | 41655948 | 61.36 | 41655948 | 0 | 41655948 | 61.36 | 0 | 0 | | | 41655941 | | |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | | 0 | 0 | | | 0 | | |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | | 0 | 0 | | | 0 | | |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 | | |
| | Total | 43663 | 67891497 | 0 | 0 | 67891497 | 100 | 67891497 | 0 | 67891497 | 100 | 0 | 0 | 5000000 | 7.36 | 67891490 | | |

| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|--------------|---|---|----------|-------|--------------|---|--------------|-------|---|-------|---|---|-------------|-------|----------|---|---|
| | Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | | | |
| b | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 2623554 9 | 0 | 0 | 26235549 | 38.64 | 262355 49 | 0 | 2623 5549 | 38.64 | 0 | 38.64 | 0 | 0 | 5000 000 | 19.06 | 26235549 | | |

| | | | | | | | | | | | | | | | | | | |
|----|---|------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---|----------|
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | | 35 | 16561746 | 0 | 0 | 16561746 | 24.39 | 16561746 | 0 | 16561746 | 24.39 | 0 | 24.39 | 0 | 0 | | 16561746 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals - | | 42680 | 14051763 | 0 | 0 | 14051763 | 20.7 | 14051763 | 0 | 14051763 | 20.7 | 0 | 20.7 | 0 | 0 | | 14051756 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 42630 | 8303510 | 0 | 0 | 8303510 | 12.23 | 8303510 | 0 | 8303510 | 12.23 | 0 | 12.23 | 0 | 0 | | 8303503 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 50 | 5748253 | 0 | 0 | 5748253 | 8.47 | 5748253 | 0 | 5748253 | 8.47 | 0 | 8.47 | 0 | 0 | | 5748253 |
| | MUKUL AVANISH VARMA | ACAPV7584J | 1 | 1017000 | 0 | 0 | 1017000 | 1.5 | 1017000 | 0 | 1017000 | 1.5 | 0 | 1.5 | 0 | 0 | | 1017000 |
| b | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 |
| c | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 |
| e | Any Other (specify) | | 942 | 11042439 | 0 | 0 | 11042439 | 16.26 | 11042439 | 0 | 11042439 | 16.26 | 0 | 16.26 | 0 | 0 | | 11042439 |
| | Bodies Corporate | | 234 | 10069283 | 0 | 0 | 10069283 | 14.83 | 10069283 | 0 | 10069283 | 14.83 | 0 | 14.83 | 0 | 0 | | 10069283 |
| | INFINA FINANCE PRIVATE LIMITED | AACCM1561D | 1 | 1265439 | 0 | 0 | 1265439 | 1.86 | 1265439 | 0 | 1265439 | 1.86 | 0 | 1.86 | 0 | 0 | | 1265439 |
| | NEWQUEST ASIA INVESTMENTS II LIMITED | AAECN6478Q | 1 | 6617254 | 0 | 0 | 6617254 | 9.75 | 6617254 | 0 | 6617254 | 9.75 | 0 | 9.75 | 0 | 0 | | 6617254 |
| | Clearing Members | | 43 | 75972 | 0 | 0 | 75972 | 0.11 | 75972 | 0 | 75972 | 0.11 | 0 | 0.11 | 0 | 0 | | 75972 |
| | Non-Resident Indian (NRI) | | 479 | 526504 | 0 | 0 | 526504 | 0.78 | 526504 | 0 | 526504 | 0.78 | 0 | 0.78 | 0 | 0 | | 526504 |
| | Others | | 186 | 370680 | 0 | 0 | 370680 | 0.55 | 370680 | 0 | 370680 | 0.55 | 0 | 0.55 | 0 | 0 | | 370680 |
| | Sub-Total (B)(3) | | 43622 | 25094202 | 0 | 0 | 25094202 | 36.96 | 25094202 | 0 | 25094202 | 36.96 | 0 | 36.96 | 0 | 0 | | 25094195 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 43657 | 41655948 | 0 | 0 | 41655948 | 61.36 | 41655948 | 0 | 41655948 | 61.36 | 0 | 61.36 | 0 | 0 | | 41655941 |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|---|---|------------|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | ROHIT RAMNATH KATYAL | AFVPK0506R | | India | 20.72 | 20.72 | 20.72 | | | |
| A | KATYAL MERCHANDISE PRIVATE LIMITED | AAFCK7551C | | India | 20.72 | 20.72 | 20.72 | Yes | Yes | 19-Feb-2015 |
| 2 | RAHUL RAMNATH KATYAL | ASYPK4505E | | India | 24.23 | 24.23 | 24.23 | | | |
| A | KATYAL MERCHANDISE PRIVATE LIMITED | AAFCK7551C | | India | 24.23 | 24.23 | 24.23 | Yes | Yes | 19-Feb-2015 |
| 3 | SAKSHI ROHIT KATYAL | AJQPK1294F | | India | 16.68 | 16.68 | 16.68 | | | |
| A | KATYAL MERCHANDISE PRIVATE LIMITED | AAFCK7551C | | India | 16.68 | 16.68 | 16.68 | Yes | Yes | 28-Sep-2020 |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|--|--------------------|---------------------|------------------|
| Name of shareholder | Name of PAC | No. of share | Holding % |