



Ref : CIL/STEX 33/Q3FY22

Date : February 14, 2022

To

The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051
Scrip Code /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Subject: Press Release in connection with Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2021

Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Statement of Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2021.

Thanking you,

**Yours faithfully,
For CAPACIT'E INFRAPROJECTS LIMITED**

Varsha Malkani

Company Secretary and Compliance Officer



Encl: As above

Investor Release

Capacit'e Infraprojects Ltd Q3FY22 Result Release

Healthy Orderbook of ₹ 8,473 Crores

Mumbai, 14th February 2022: Capacit'e Infraprojects Limited (“Company”), a fast-growing construction company providing end to end services for residential, commercial and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Varanasi, Kochi, Hyderabad and Bengaluru today announced its financial results for the quarter ended 31st December 2021.

Outlook: The Company had an orderbook of Rs. 8,473 Crores as of December 31, 2021. The Company has seen a pick up execution in Q3FY22 and expects momentum to continue in the coming quarters.

Public Sector Orderbook: Public sector orders accounts for ~62% of the orderbook. The Company is confident in its potential to execute the project within the timeframes specified.

CIDCO Project: The sites handed over by the client have been fully mobilised along with equipments and we expect increased execution in the ensuing quarters.

Private Sector Orderbook: Orders from the private sector account for ~38% of the orderbook. The Company continues to receive repeat orders from its marquee clients. These projects are progressing along at a good rate, and the Organization is aiming to meet project deadlines as per the commitment.

Standalone Performance highlights for Q3FY22:

Total Income for Q3FY22 is ₹ 370.6 Crores. Efficiency has improved, resulting in better execution and increased demand.

EBITDA stood at ₹ 62.3 crores with margins of 16.8%. Various Cost control measures led to stability in our margins during the quarter

Profit after Tax stood at ₹ 12.8 crores.

Gross Debt stood at ₹ 274 crores.

Net Debt remained stable at ₹ 88.2 crores compared to ₹ 89.3 in Q2FY22 with **Net Debt to Equity** at 0.09x

Strong collection efficiency generated ₹ **301** crores in the Q3FY22.

Working capital cycle days (excluding retention) improved from 160 days in March 2021 to **99 days in December 2021**, indicating a positive trend

The overall orderbook (public + private) excluding MHADA was ₹ 8,473 crores as of December 31, 2021. Residential accounts for 28% of the orderbook, followed by Commercial & Institutional at 17% and Mixed-Use at 55%.

On the performance Mr. Rohit Katyal, Executive Director & CFO commented, “I am pleased to announce that we have received an order for civil core and shell works for Rs 231.5 crores (excluding GST) from Raymond Limited (Reality Division) for a premium project at Raymond Limited, Thane in the current quarter. Our Credit rating has also been reinstated to Investment Grade to BBB (stable) by India Ratings.

Commercial leasing has begun to gather pace, with the majority of organisations beginning to work from offices in Q3FY22. The demand for Tier 1 developers is expected to remain strong, and that they will continue to gain market share. Furthermore, our BDD Chawl projects have begun to gather pace.

Both public and private project execution rates improved during the quarter. Our focus will be on execution and managing our working capital efficiently with tight cost control procedures in order to create value for our stakeholders.

The availability of labour was a major constraint in H1FY22, but it has significantly improved in quarter three. Pre-sales are progressing well, and new launches have boosted total demand for the residential projects, which auger well for construction companies like us.

We expect the residential segment to improve significantly due to a number of factors like low interest rates, increased hiring space in the IT sector, favorable prices with a low down payment, payment on possessions, stamp duty, and registration rebates.”

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited</p>  <p>CIN No: L45400MH2012PLC234318</p> <p>Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: ir@capacite.in</p>	<p>Strategic Growth Advisors Pvt Ltd.</p>  <p>CIN No: U74140MH2010PTC204285</p> <p>Mr. Shogun Jain / Mr. Mandar Chavan Email id: shogun.jain@sgapl.net / mandar.chavan@sgapl.net Tel No: +91 77383 77756 / +91 96993 82195</p>