



Ref : CIL/STEX 33/Q1FY22

Date : August 10, 2021

To

The Secretary,
BSE Limited
Corporate relation Dept,
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code – /Scrip Id: 540710/CAPACITE

The Secretary,
National Stock Exchange of India Limited
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051
Scrip Symbol: CAPACITE

Subject: Press Release in connection with Un-Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2021

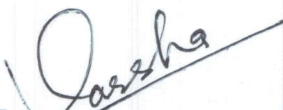
Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Statement of Un-Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2021.

Thanking you,

Yours faithfully,
For CAPACIT'E INFRAPROJECTS LIMITED

Varsha Malkani
Company Secretary and Compliance Officer


Encl: As above



Investor Release

Capacit'e Infraprojects Ltd Q1FY22 Result Release

Resilient performance despite disruptions

Healthy Orderbook of ₹8,871 Crore

Mumbai, June 10, 2021: Capacit'e Infraprojects Limited (“Company”), a fast-growing construction company providing end to end services for residential, commercial and Institutional building with presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Varanasi, Kochi, Hyderabad and Bengaluru today announced its audited financial results for the quarter ended 30th June, 2021.

Outlook: The company has an orderbook of ₹ 8,871 Crore as on 30th June 2021. The company showed a resilience in performance during the period of disruptions due to 2nd wave of CoVID-19. The performance could have been higher however, there was a severe impact due to lockdown restriction in various parts of the country as well in MMR from April to June.

Public Sector Orderbook: ~61% of the orderbook comprises of public sector orders. The company is confident to achieve project completion within stipulated timelines.

CIDCO Project: The company’s marquee project with CIDCO witnessed stable execution despite disruption and is expected to gather more pace in coming quarters.

Private Sector Orderbook: ~39% of the orderbook comprises of private sector orders. The company is focused on executing projects with healthy cash flows.

Standalone Performance highlights for Q1FY22:

Total Income for Q1FY22 is ₹ 282 Crores execution pace impacted due to 2nd wave disruptions. Foresee project execution ramp up from June onwards. Excluding any new CoVID-19 surprises expect strong revenue momentum in FY22

EBITDA stood at ₹ 41.8 crores with margins of 14.8%. Various Cost control measures led to stability in our margins during the quarter.

Profit after Tax stood at ₹ 4.3 crores.

Debt stood at comfortable levels with our **Gross Debt** at ₹ 298.9 crores.

Our **Net Debt** remained stable at ₹ 130.5 crores in compared to ₹ 129.7 in Q4FY21 with **Net Debt to Equity** at 0.14x

Collection efficiency remains robust in the challenging times. Collections for Q1FY22 stood at ₹ 270 crores.

Total Orderbook (Public+ Private) excluding MHADA as on **June 30, 2021** stood at ~₹ **8,871 Crores**. Residential segment constitutes ~26% of the orderbook, Commercial & Institutional segment constitutes ~19% and Mixed-Use segment constitutes ~55%.

Total Orderbook from the **Public sector** (included in the above) as at the end of **June 30, 2021** stood at ~₹ **5,372 Crores** i.e. ~ **61% of the total order book**.

On the performance Mr. Rohit Katyal, Executive Director & CFO commented, *“Despite disruptions the company displayed a resilient performance in the 1st Quarter of FY 2021. However, the situation has gradually improved from June onwards with all sites working with 100% labour strength. The execution pace on our projects, Public and Private, has improved gradually with reaching to ~100% in Q2FY22.*

We remain optimistic on our ability to execute our large healthy order book in the coming quarters which will show our true potential considering no new CoVID-19 led disruption. Our Focus is towards increasing pace of execution and efficiently managing our working capital challenges coupled with stringent cost control measures will steer to drive stakeholders value creation. In FY22 we also expect start of the mega project of MHADA which is part of integrated JV with Tata Projects and therefore, build up of revenue recognition.

Ongoing vaccination drive across the country and progressive improvement in CoVID-19 situation our guidance for FY22 remains intact. With such optimism in FY22 we are focusing more on our Bid pipeline on domestic as well on the international orders.”

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited</p>  <p>CIN No: L45400MH2012PLC234318</p> <p>Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: ir@capacite.in</p>	<p>Strategic Growth Advisors Pvt Ltd.</p>  <p>CIN No: U74140MH2010PTC204285</p> <p>Mr. Shogun Jain / Mr. Vinit Vora Email id: shogun.jain@sgapl.net / vinit.vora@sgapl.net Tel No: +91 77383 77756 / +91 98190 68322</p>