



Ref : CIL/STEX 33/Q4FY21  
Date : June 12, 2021

To

<b>The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code – /Scrip Id: 540710/CAPACITE</b>	<b>The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051 Scrip Symbol: CAPACITE</b>
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**Subject: Press Release in connection with Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2021**

Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2021.

Thanking you,

**Yours faithfully,  
For CAPACIT'E INFRAPROJECTS LIMITED**

**Prakash B Chavan  
Compliance Officer  
Mem. No. F4690**



Encl: As above

## Investor Release

### Capacit'e Infraprojects Ltd Q4FY21 Result Release

#### Increased pace of Execution

**Healthy Orderbook of ₹8,720 Crore guides for strong revenue and cashflow visibility**

**PAT at ₹ 24.4 Crore in Q4FY21**

**Mumbai, June 12, 2021:** Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial and Institutional building with presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Varanasi, Kochi, Hyderabad and Bengaluru today announced its audited financial results for the quarter and full year ended 31<sup>st</sup> March, 2021.

**Outlook:** The company has an orderbook of ₹ 8,720 Crore as on 31<sup>st</sup> March 2021. The company witnessed increased project execution resulting in higher Revenue, EBITDA and PAT on Q-o-Q basis. The growth could have been higher however, there was a slowdown of ~10 days on account of Covid-19 in MMR in the month of March 2021.

**Public Sector Orderbook:** ~62% of the orderbook comprises of public sector orders. The company is confident to achieve project completion within stipulated timelines.

**CIDCO Project:** The company's marquee project with CIDCO witnessed better execution on Q-o-Q basis and is expected to gather more pace in coming quarters.

**Private Sector Orderbook:** ~38% of the orderbook comprises of private sector orders. The company is focused on executing projects with healthy cash flows.

#### **Standalone Performance highlights for Q4FY21:**

**Total Income** for Q4FY21 is ₹ 381 Crores on-account on higher execution across sites. As project execution ramps up at large sites in FY22, the revenue momentum will remain strong.

**EBITDA** stood at ₹ 78.5 crores with margins of 20.6%. Cost control measures and higher execution have led to operating leverage benefits.

**Profit after Tax** stood at ₹ 24.4 crores.

Debt stood at comfortable levels with our **Gross Debt** at ₹ 286.1 crores, witnessing a sharp reduction of ₹125.7 crores from Q2FY21.

Our **Net Debt** remained stable at ₹ 129.9 crores in compared to ₹ 126.7 in Q2FY21 with **Net Debt to Equity** at 0.14x.

**Collection efficiency** continues to witness improvement. Collections for Q4FY21 stood at ₹ 412.2 crores and ₹ 1028.2 crores for the FY21.

**Total Orderbook (Public+ Private) excluding MHADA** as on **March 31, 2021** stood at ~₹ **8,720 Crores**. Residential segment constitutes ~22% of the orderbook, Commercial & Institutional segment constitutes ~18% and Mixed-Use segment constitutes ~60%.

**Total Orderbook** from the **Public sector** (included in the above) as at the end of **March 31, 2021** stood at ~₹ **5,440 Crores** i.e. ~ **62% of the total order book**.

**On the performance Mr. Rohit Katyal, Executive Director & CFO commented,** *“As we enter FY22 our focus is towards increasing pace of execution and growth. We foresee robust performance in FY22 on back of revival of real estate industry.*

*Our efforts in FY21 were towards sustainability & recovery, we have made exemplary progress in our execution, operations and on our collections which have emanated to improve our Revenue, EBITDA and working capital levels. We also laid emphasis on improving our operational efficiencies by implementing various cost control measures during the year.*

*Entering the new growth cycle, we will focus on our bid pipeline with projects on the public sector front and orders with healthy cash flows on the private sector side. We expect our current healthy orderbook to fetch major chunk of revenue in the coming years which will benefit our organization in generating cash flows leading to debt free balance sheet in FY23.”*

### **About Capacit'e Infraprojects Limited**

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit [www.capacite.in](http://www.capacite.in)

### Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p><b>Capacit'e Infraprojects Limited</b></p>  <p>CIN No: L45400MH2012PLC234318</p> <p>Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: <a href="mailto:ir@capacite.in">ir@capacite.in</a></p>	<p><b>Strategic Growth Advisors Pvt Ltd.</b></p>  <p>CIN No: U74140MH2010PTC204285</p> <p>Mr. Shogun Jain / Mr. Vinit Vora Email id: <a href="mailto:shogun.jain@sgapl.net">shogun.jain@sgapl.net</a> / <a href="mailto:vinit.vora@sgapl.net">vinit.vora@sgapl.net</a> Tel No: +91 77383 77756 / +91 98190 68322</p>