

Ref : CIL/STEX 30/Q4FY18 Date : May 18, 2018

То	
The Secretary,	The Secretary,
BSE Limited	National Stock Exchange of India Limited
Corporate Relation Dept.	Plot No. C/1, G Block,
P.J. Towers,	Bandra Kurla Complex
Dalal Street, Fort,	Bandra (East)
Mumbai-400 001	Mumbai-400 051
	Solidare-Bolder-Madutations (2007-00-4) (2007-00-4)
Scrip Code – /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on May 18, 2018

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors in their meeting held today i.e. May 18, 2018 at the registered office of the Company situated at 605-607, Shrikant Chambers, 6th Floor, Phase-I, Adjacent to R. K. Studios, Sion –Trombay Road, Mumbai- 400 071, commenced at 2:30 pm and concluded at 5:45 pm, inter alia, considered and approved the following:

- 1. Audited Financial Results (Standalone and Consolidated basis) of the Company for the quarter and year ended March 31, 2018.
- Appointment of Mr. Arun Vishnu Karambelkar as an Independent Director (Additional Director) on the Board of the Company with effect from May 18, 2018, subject to approval of shareholders of the Company in ensuing Annual General meeting. The details of the appointment are as follows:
 - i. Date of appointment: May 18, 2018
 - ii. Term of Appointment: 3 years
 - iii. Brief Profile:

Mr. Karambelkar has recently retired from Hindustan Construction Company (HCC) as their President & CEO of E&C business. He has 37 years of experience in energy, transportation and infrastructure business and brings expertise in engineering costing, design, procurement, construction and outsourcing, apart from general management skills.

Mr. Karambelkar served as a Director on the Board of HCC Group Companies, including HCC Concessions Ltd, HCC Aviation Ltd, HCC Realty Ltd, Ecomotel Hotel Ltd, Lakeview Clubs Ltd, Dasve Hospitality Institutes Ltd., Dasve Retail Ltd. and Charosa Winery etc. He was also on the Board of Directors of HCC Ltd as Whole-Time Director from April 2011 to April 2014. He is silver Medalist with a Bachelor of Engineering (Mechanical) from Mumbai University and a top ranker in Masters in Material Management from Pune University.

- iv. Disclosure of relationship between directors: Nil
- v. Reason for Change on composition of Board: Appointment of New Independent Director
- Recommendation of final dividend of Re. 1/- per Equity Shares of face value of Rs. 10/- each (i.e. 10%) for the financial year ended March 31, 2018, subject to approval Shareholders of the Company at ensuing Annual General Meeting (AGM) of the Company.



- 4. Ratification of appointment of S R B C & Co. LLP, Chartered Accountants, as Statutory Auditors for the Financial Year 2018-19.
- 5. Appointment of M/s. Mahajan and Aibara, Chartered Accountants, as Internal Auditors for the Financial Year 2018-19
- 6. Re-appointment of M/s. Y. R. Doshi & Associates, Cost Accountants as Cost Auditors for the Financial Year 2018-19.

A copy of the Audited Financial Results (Standalone and Consolidated basis) of the Company for the quarter and year ended March 31, 2018 along with the Statement of Assets & Liabilities, Report issued by Statutory Auditors of the Company SRBC & Co. LLP, Chartered Accountants, in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 is attached herewith as Annexure A.

The declaration from Company that the Report of the Statutory Auditors is with unmodified opinion with respect to Standalone & Consolidated Audited Financial Results for the year ended March 31, 2018 is attached herewith as Annexure B.

This is for your information. Kindly take the same on records.

Yours Sincerely For CAPACIT'E INFRAPROJECT IMITED Sai Kedar Katkar **Company Secretary and Compliance Officer**



CAPACIT'E INFRAPROJECTS LIMITED Registered Address of the Company - 605-607. Shrikant Chambers, 6th Floor, Phase I Adjacent to R K Studios. Sion- Trombay Road, Mumbai- 400 071 Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capacite.in Website : www.capacite.in CIN : L45400MH2012PLC234318 Statement of audited standalone financial results for the year ended March 31, 2018

		Standalone					(Rs. in lakhs except as stated) Consolidated	
			Quarter ended	Stanuarone	Year o	halad	Year e	
Sr. No.	Particulars	March 31, 2018	December 31, 2017	March 31, 2017	March 31, 2018	March 31, 2017	March 31, 2018	March 31, 2017
		Audited (Refer Note 8)	Unaudited	Audited (Refer Note 8)	Audited	Audited	Audited	Audited
1	Income							
	a. Revenue from operations	38,090.78	36,649.70	30,343.70	1.33,564.20	1,12,508,37	1.34.107.57	1.15.526.54
	b. Other income	884.97	802.24	337.49	2.435.77	1,508.85	2.415.32	1,051.46
	Total Income (a)+(b)	38,975,75	37,451.94	30,681.19	1,35,999.97	1.14.017.22	1,36,522.89	1,16,578.00
2	Expenses							
	a. Cost of raw material consumed	18,879.19	18.392.33	12,371.30	63,340.16	47,164.47	63,433.67	49,619,17
	b. (Increase)/ decrease in construction work-in-progress	(1,713.30)	(1.536.62)	(1.858.75)	(3.873.06)	(1.248.45)	(3,704.00)	(1,727.80)
	c. Construction expenses	10,034.30	10.539.82	9,609.89	37,158,96	33,637,27	37,356.28	33,548.46
	d. Employee benefit expenses	3,259,05	3,029.95	2,120,06	11,663.34	8,677,45	11,665,62	8,969.32
	e. Finance cost	1,065 17	973.39	1,064.68	3,975,16	4,166.57	3,987.43	4,230,94
	f. Depreciation and amortisation expense	2,689 42	1,257.04	2,126,38	6,721 84	6,513.30	6,721 84	6,538.97
	g. Other expenses	1,388 26	1.257 66	1,163 46	4,943 31	4,577 76	4,994 68	4,698 46
	Total expenses	35,602.09	33,913.57	26,597,02	1.23,929.71			
	i otal expenses	35,002,09	33,913.57	20,597,02	1.23,929.71	1,03,488.37	1,24,455.52	1,05,877.52
3	Profit for the period before share of Profit/(Loss) of Joint Venture & tax	3,373.66	3,538.37	4,084.17	12,070.26	10.528.85	12.067.37	10,700,48
4	Share of Profit/(loss) of Joint Venture						84.93	(73.38
5	Profit before tax	3,373.66	3,538.37	4,084,17	12,070.26	10.528.85	12,152.30	10.627.10
6	Tax expense							
	Current tax	(55.47)	1.317.62	1.579.87	2,765.80	3,576.25	2.765.80	3,632.86
	Deferred tax	1.191.01	(48.10)	(168.45)	1,429.65	43 07	1,429 65	50 17
	Total tax expenses	1,135.54	1,269.52	1,411.42	4,195,45	3,619.32	4.195.45	3,683,03
7	Net profit for the period (5-6)	2,238.12	2,268.85	2,672.75	7,874.81	6,909.53	7,956.85	6,944.07
8	Other comprehensive income							
	(i) Items that will not be reclassified to profit or loss	44.70	23.76	13.02	98.65	0.88	98.65	0.88
	(ii) Income tax relating to items that will not be reclassified to profit or loss							(0.30
		(15.47)	(8.22)	(4.50)	(34.14)	(0.30)	(34.14)	(0.50
		29.23	15.54	8.52	64.51	0.58	64.51	0.58
9	Total comprehensive income for the period (7 + 8)	2,267.35	2,284.39	2,681.27	7,939.32	6,910.11	8,021,36	6,944.65
10	Profit/(Loss) for the quarter/year attributable to:			······		• • • • • • • • • • • • • • • • • • • •		
	a) Owners of the Company	2,238.12	2,268.85	2,672.75	7,874.81	6,909,53	7,956,85	6,915.74
	b) Non-controlling interest	2,250.12	2,200.05	2,072.75	7,674.61	0,007.55	1,920.03	28.33
11	Other comprehensive income for the quarter/year attributable to:							
	a) Owners of the Company	29.23	15.54	8.52	64.51	0.58	64.51	0.58
	b) Non-controlling interest						•	•
12	Tetal Commentanting in any fact the superior of the tetal to the tetal							
12	Total Comprehensive income for the quarter/year attributable to: a) Owners of the Company	2,267.35	2,284.39	2 (01 22	7 020 22			
	b) Non-controlling interest	2,207.33	2,284.39	2,681.27	7,939.32	6,910.11	8,021.36	6,916.32 28.33
		-						
13	Paid up equity share capital (face value. Rs 10/- each)				6,789 15	4,360.81	6,789 15	4,360.81
14	Other equity				68,159 53	25,519 71	68,006 13	25,570.29
15	Earning per share (of Rs 10/- each) (not annualised for quarters)							20,000
	(a) Basic (Rs)	4 31	4 37	6 6 3	13.71	17.15	13 85	17.16
	(b) Diluted (Rs)	4.31	4.37	5.15	13 71	13.95	13.85	13 97
				and the second				
16	Debt Equity Ratio		•		0.32	0.65	······	
17	Debt Service Coverage Ratio				3.95	4.80		
18	Interest Service Coverage Ratio				7.33	6.19		





CAPACIT'E INFRAPROJECTS LIMITED Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071 Tel : +91-22 717 33 73 Email: compliance@capacite.in Website : www.capacite.in CIN : L45400MH2012PLC234318 Audited standalone and consolidated statement of assets & liabilities

	Stand	alone	(Rs. in lakhs except as stated Consolidated		
Particulars	As at March 31, 2018 (Audited)	As at March 31, 2017 (Audited)	As at March 31, 2018 (Audited)	As at March 31, 2017 (Audited)	
A - Assets		(Addited)	(Auuneu)	(Audited)	
1) Non-current assets			·····		
(a) Property, plant and equipment	40.057.00	22 261 28	10.053.00		
(b) Capital work-in-progress	40,852.88	32,361.38	40,852.88	32,361.3	
(c) Intangible assets	6.10	673.11	6.10	673.1	
(d) Goodwill on Consolidation	138.09	205.85	138.09	205.8	
(c) Financial assets			4,40	4.4	
(i) Investments	1,923.21	18.00	8.50	8.5	
(ii) Trade receivables	4,999.42	1,559.81	5,205.16	1,559,5	
(ii) Loans	249.00	279.00	249.00	279.0	
(iii) Other financial assets	2,902.15	1,325.81	2,902.16	83.2	
(f) Non current tax assets (net)	33 33	52.22	33 33	52 1	
(g) Other non-current assets	3,239.93	1,607 53	3,239.93	1,607 5	
Total non-current assets	54,344.11	38,082.71	52,639.55	36,835.0	
2) Current Assets					
(a) Inventories	21,555.79	17,041.44	22,406.93	18,090.4	
(b) Financial assets					
(i) Investments	43.36	40.66	43.36	40.0	
(ii) Trade receivables	41,465.96	35,776.56	41,883.45	36,842.8	
(iii) Cash and cash equivalents	1,291.59	1,095.23	1,301.19	1,119.9	
(iv) Bank balances other than (iii) above	31,080.53	3,862.92	31,080.53	3,862.9	
(v) Loans	5,229,41	3,005.98	5,243.91	3,021,9	
(vi) Other financial assets	12,783.92	3,116.87	12,821,75	2,959.7	
(c) Current Tax Assets (net)	-	279 48	47.01	315 4	
(c) Other current assets	5,572.88	5,376,31	5,921.11	5,563.7	
Total current assets	1,19,023,44	69,595,45	1,20,749.24	71,817.6	
Assets classified as held for sale	-	130.00		2,272.9	
Total-Assets	1,73,367.55	1,07,808.16	1,73,388.79	1,10,925.6	
	1,15,007.55	1,07,000.10	1,13,300,19	1,10,925.6	
B- Equity & Liabilities					
I) Equity				•• •• • • • • • • • • • • • • • • • • •	
a) Equity share capital	6,789.15	4,360.81	6,789.15	4,360.8	
(b) Other equity	68,159.53	25,519.71	68,006,13	25,570.2	
Total Equity	74,948.68	29,880.52	74,795.28	29,931.1	
3) Liabilities					
Non-current liabilities					
a) Financial liabilities					
(i) Borrowings	4,803.49	6,699.23	4,803.49	6,712.0	
(ii) Other financial liabilities	2,940.04	3,343.19	2,940.04	3,206.6	
b) Provisions	125.01	244.31	125.01	244.3	
c) Deferred tax liabilities (net)	4,043.83	2,580.35	4,052.42	2,610.2	
d) Other non-current liabilities Fotal non current liabilities	7,273.69	7.399 74 20,266.82	7.273.69	7,513 9 20,287.2	
Current Liabilities			171171.00	20,207.2	
a) Financial liabilities					
(i) Borrowings			and the same same		
(ii) Trade payables	13,906.60	9,710 09	13,921.17	9,787 5	
(iii) Other financial liabilities	44,682.69	30,965.49	44,733.31	31,818.9	
b) Provisions	7,667.16	4,731.43	7,682.91	4,783.5	
c) Current tax liabilities (net)	1,801.37	190.62	1,801.37	190.6	
d) Other current liabilities	471.66	417.15	471.66	417.1	
otal current liabilities	10,703.33	11,646.04	10,788.44	11,775.8	
	79,232.81	57,660.82	79,398.86	58,773.6	
otal liabilities	98,418.87	77,927.64	98,593.51	79,060.8	
iabilities directly associated with assets classified as held for sale	-		-	1,933.7.	
otal-equity and liabilities	1,73,367.55	1,07,808,16			





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CAPACIT'E INFRAPROJECTS LIMITED Registered Address of the Company - 605-607, Shrikant Chambers, 6th Floor, Phase I Adjacent to R K Studios, Sion- Trombay Road, Mumbai- 400 071 Tel : +91-22 717 33 717 Fax : +91-22 717 33 733 Email: compliance@capy Website : www.capacite.in CIN : L45400MH2012PLC234318 Email: compliance@capacite.in

Notes:

The above audited standalone and consolidated financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on May 18, 2018. 1

The Company has adopted Indian Accounting Standards ("Ind AS") from April 01, 2016 and accordingly these financial results along with comparatives have been prepared in accordance with the recognition and measurement principles stated therein, prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India 2

Reconciliation of standalone and consolidated net profit and equity as per previous GAAP and Ind AS for the quarter and year ended March 31, 2017 3 a) Profit Reconciliation

	Stand	(Rs in lakhs) Consolidated		
Particulars	Quarter ended March 31, 2017	Year ended March 31, 2017	Year ended March 31, 2017	
Net profit under previous GAAP (net of Tax)	2,709.88	6,931.67	6,966.21	
Adjustments:				
Effect of discounting of capital creditors	(0.96)	0.88	0.88	
Effect of discounting of receivables	(0.63)	(1.40)	(1.40)	
Actuarial gain/ (loss) on defined benefit obligation recognised in other comprehensive income	(13.44)	(0.88)	(0.88)	
Impact of loan processing fees	(3.03)	6.24	6.24	
Depreciation on property plant and equipment	(38.70)	(38.70)	(38.70)	
Tax impact on above adjustments	19.63	11.72	11.72	
Net profit for the period under Ind AS (net of Tax)	2,672.75	6,909.53	6,944.07	
Other comprehensive income	8.52	0.58	0.58	
Total comprehensive income under Ind AS	2,681.27	6,910.11	6,944,65	

b) Equity Reconciliation

		(Rs in lakhs)	
	Standalone	Consolidated	
Particulars	As at March 31, 2017	As at March 31, 2017	
Equity under previous GAAP	29,914,03	29,964.61	
Fair value changes on financial instruments	4.19	4.19	
Fair value changes on borrowings	6.24	6.24	
Fair value Changes on property, plant & equipment	(61.67)	(61.67)	
Deferred tax adjustments	17.73	17.73	
Equity as reported under Ind-AS	29,880.52	29,931,10	

The Company has completed the Initial Public Offer (IPO) of fresh issue and allotment of 1.60.00.000 equity shares of Rs 10 each at an issue price of Rs 250 per share on September 21, 2017. The equity shares of the 4 Company were listed on Bombay Stock Exchange Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), we f September 25, 2017

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5 Lise of IPO proceeds is summarized as below

Particulars	Planned as per prospectus	Utilised upto March 31, 2018	Unutilised as at March 31, 2018
Funding working capital requirements	25,000.00	12,058.49	12,941.51
Funding purchase of capital assets (system formwork)	5,195.00	3,942.38	1,252.62
General corporate purposes (including IPO related expenses)	9,805.00	4,429.73	5,375.27
Total	40,000,00	20 430 60	10 560 40

IPO proceeds which remains unutilised as at March 31, 2018 were invested in fixed deposits with scheduled commercial banks

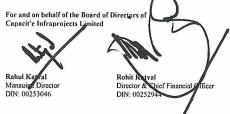
The Company's business segment consists of a single segment of 'Engineering, Procurement and Construction contracts' (EPC) in accordance with the requirement of Indian Accounting Standard (IndAS) 108: Operating Segment. Accordingly, no separate segment information has been provided. 6

7 Figures for the previous period have been regrouped / reclassified, where necessary, to confirm to the current period classification.

Figures for the quarters ended March 31, 2018 and March 31, 2017 are the balancing figures between the audited figures in respect of the full years and the published figures of nine months ended December 31, 2017 and 8 December 31, 2016 respectively.

9 Ratios have been calculated as follows:

Nation have been calculated us forlows. a) Debt equiv ratio = Debt (Debt is long term borrowings including current maturities and short term borrowings) / Net worth b) Debt service coverage ratio = Profit before tax + interest expenses + depreciation and amortization expense / Interest expenses for the year + principle repayments of long term borrowings for the c) Interest service coverage ratio = Profit before tax + interest expenses / Interest expense for the year





Date: May 18, 2018

Place: Mumbai

SIGNED FOR IDENTIFICATION BY SRBC&COLLP MUMBAI

SRBC& COLLP

14th Floor, The Ruby 29 Senapati Bapat Marg Dadar (West) Mumbai-400 028, India Tel :+91 22 6192 0000 Fax :+91 22 6192 1000

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

То

Board of Directors of

Capacit'e Infraprojects Limited,

- 1. We have audited the accompanying statement of quarterly standalone financial results of Capacit'e Infraprojects Limited ('the Company') for the quarter and year ended March 31, 2018 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular'). The standalone financial results for the quarter and year ended March 31, 2018 have been prepared on the basis of the standalone financial results for the nine-month period ended December 31, 2017, the audited annual standalone Ind AS financial statements as at and for the year ended March 31, 2018, and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these standalone financial results based on our review of the standalone financial results for the nine-month period ended December 31, 2017 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 Interim Financial Reporting, specified under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual standalone Ind AS financial statements as at and for the year ended March 31, 2018; and the relevant requirements of the Regulation and the Circular.
- 2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
- 3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly standalone financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - ii. give a true and fair view of the net profit including other comprehensive income and other financial information for the quarter and year ended March 31, 2018.





4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year-to-date figures up to December 31, 2017, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under the Regulation and the Circular.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

C& C(per Jayesh Gandhi MUMBA Partner Membership No.: 37924 Place: Mumbai Date: May 18, 2018

SRBC& COLLP Chartered Accountants

14th Floor, The Ruby 29 Senapati Bapat Marg Dadar (West) Mumbai - 400 028, India Tel : +91 22 6192 0000 Fax : +91 22 6192 1000

Auditor's Report On Consolidated Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

То

Board of Directors of Capacit'e Infraprojects Limited

- 1. We have audited the accompanying statement of consolidated financial results of Capacit'e Infraprojects Limited ('the Company'), comprising its subsidiary (together, 'the Group') and joint venture, for the year ended March 31, 2018 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular'). The consolidated financial results for the year ended March 31, 2018 have been prepared on the basis of the audited annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018 and the relevant requirements of the Regulation and the Circular, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the annual consolidated Ind AS financial results based on our audit of the annual consolidated Ind AS financial results based on our audit of the annual consolidated Ind AS financial results based on our audit of the annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018 which was prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India and the relevant requirements of the Regulation and the Circular.
- 2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
- 3. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of other auditors on separate financial statements and the other financial information of subsidiary and joint venture, these consolidated financial results for the year:
 - i. include the year-to-date results of the following entities
 - a. CIPL-PPSL-Yongnum Joint Venture Constructions Private Limited
 - b. PPSL Capacite JV
 - ii. are presented in accordance with the requirements of the Regulation read with the Circular, in this regard; and
 - iii. give a true and fair view of the consolidated net profit including other comprehensive income and other financial information for the consolidated year to date results for the year ended March 31, 2018.



SRBC&COLLP

Chartered Accountants

4. We did not audit the financial statements and other financial information, in respect of its subsidiary, whose Ind AS financial statements include total assets of Rs. 1,927.74 lakhs as at March 31, 2018, and total revenues of Rs. 621.31 lakhs for the year ended on that date. These Ind AS financial statements and other financial information have been audited by other auditor, which financial statements, other financial information and auditor's reports have been furnished to us by the management. The consolidated Ind AS financial statements also include the Group's share of net profit of Rs. 173.34 lakhs for the year ended March 31, 2018, as considered in the consolidated Ind AS financial statements, in respect of its joint venture, whose financial statements, other financial information have been audited by other audited by other auditors and whose reports have been furnished to us by the managements. In respect of its joint venture, whose financial statements, other financial information have been audited by other auditors and whose reports have been furnished to us by the managements. In respect of its joint venture, whose financial statements, other financial information have been audited by other auditors and whose reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such subsidiary and joint venture is based solely on the report of other auditors. Our opinion is not modified/qualified in respect of this matter.

For S R B C & CO LLP Chartered Accountants ICAI Firm Registration Number: 324982E/E300003

MUMBA

C& CO

per Jayesh Gandhi Partner Membership No.: 37924 Place: Mumbai Date: May 18, 2018



Annexure B

Date: May 18, 2018

To The Secretary, BSE Limited Corporate Relation Dept. P.J. Towers, Dalal Street, Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051
Scrip Code – /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Subject: Declaration with respect to unmodified opinion in the report of the Statutory Auditors on Audited Standalone and Consolidated Financial Results for the Financial Year ended March 31, 2018.

Dear Sir/ Mam

Pursuant to Regulation 33(3) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, we hereby declare that the Auditors' Report on Standalone and Consolidated Financial Statements for the Financial Year ended March 31, 2018 issued by SRBC & Co. LLP, Chartered Accountants (Firm Registration No: 324982E/E300003), Statutory Auditors of the Company is with unmodified opinion.

This is for your information. Kindly take the same on records.

APRO **Yours Sincerely** For CAPACIT'E INFRAPROJECTS LIMITED S Sai Kedar Katkar Company Secretary and Compliance Officer