

Investor Release

For Immediate Release

H1 FY18 Results

Total Income ₹ 596 Crores, a growth of 16.1% Y-o-Y

EBITDA grew by 9.7% Y-o-Y to ₹ 99 Crores Y-o-Y

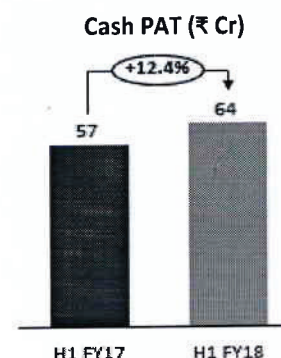
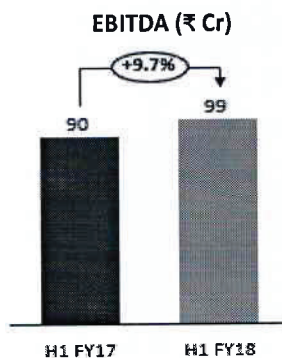
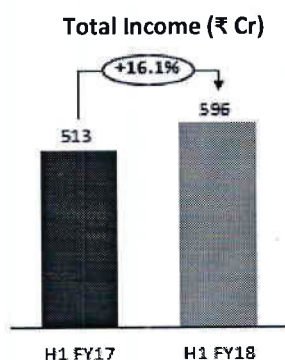
PAT grew by 28.5% Y-o-Y to ₹ 34 Crores. EPS at ₹ 7.16 per equity share

Orderbook as at end of H1 FY18 stands at ₹ 4,705 Crores

Mumbai, November 9, 2017: Capacit'e Infraprojects Limited ("Company"), a fast growing construction company providing end to end services for residential, commercial and Institutional building with presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Kochi, Hyderabad and Bengaluru announced its Unaudited Financial results for the quarter and half year ended September 30, 2017. The Financial Results are as per Ind-AS.

Key Financial Highlights on Standalone basis are as follows:

Capacit'e Infraprojects Limited			
Particulars (₹ Crs)	H1 FY18	H1 FY17	YoY%
Total Income	596	513	16.1%
EBITDA	99	90	9.7%
PAT	34	26	28.5%
Margin (%)	5.7%	5.1%	
Diluted EPS	7.16	5.52	
Cash PAT	64	57	12.4%
Cash EPS	13.66	12.06	



Performance highlights for the half year ended September 30, 2017

Total Income for H1 FY18 grew by 16.1% to ₹ 596 Crores as compared to ₹ 513 Crores in H1FY17. Revenues would have been higher however there was some impact on account of GST implementation. All our contracts have been negotiated on basis of new taxation regime.

EBITDA for H1 FY18 grew by 9.7% to ₹ 99 Crores as compared to ₹ 90 Crores in H1 FY17.

PAT for H1 FY18 grew by 28.5% to ₹ 34 Crores as compared to ₹ 26 Crores in H1 FY17. The Margin improved by 50 bps. Diluted EPS for H1 FY18 stood at ₹ 7.16 per equity share.

Cash PAT for H1 FY18 grew by 12.4% to ₹ 64 Crores as compared to ₹ 57 Crores in H1 FY17. Cash EPS for H1 FY18 stood at ₹ 13.66 per equity share.

Our **Gross Debt/Equity ratio** at the end of September 30, 2017 stood at 0.19x. The cash & bank balance stood at ₹ 375 Crores as at the end of September 30, 2017. The Net working capital days stood at 62 days.

Net cash flow from operating activities stood at ₹ 56 crores in H1 FY 18

Our **Orderbook** as at end of September 30, 2017 stood at ₹ 4,705 Crores

Key wins in H1FY18

- WTC Project in Chennai by Brigade Enterprises. The outstanding value of the project is ~₹ 370 crore
- Godrej Emerald in Thane in the MMR. This is our 4th project with the Godrej group. The outstanding value of the project is ₹ 158 crore
- One Mahalaxmi by the DB Radius Group in Mumbai. The outstanding value of the project is ₹ 157 crore

Recently in November, the Company bagged an order from Arihant Abode, a subsidiary of Arihant Superstructure Limited worth ₹ 825 Crores for the construction works of the project 'Arihant Aspire'.

On the performance Mr. Rohit Katyal, Executive Director & CFO commented, "We have momentum on our side in terms of execution and orderbook. Our focus will continue towards improving our competitive edge in the Building Construction industry thereby ensuring value creation for our stakeholders. The regulatory changes witnessed by Real Estate in India in the recent past have helped organized players to outperform and we expect this trend to continue. We are adding capabilities to add and execute challenging and complex projects which we believe will help us outperform."



About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited is a leading building construction company having presence in MMR, NCR, Bengaluru, Hyderabad, Chennai, Kochi and Pune, with specialization in construction of super high-rise buildings. The key clientele includes Kalpataru, Lodha Group, Oberoi Constructions, Rustomjee, Emaar, Brookfield Asset Management, Sattva Group, The Wadhwa Group, Saifee Burhani Upliftment, Godrej Properties, Radius Developers, Prestige, Purvankara, Brigade Enterprises among others.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
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