



Ref : CIL/STEX33/Q4FY22
Date : March 17, 2022

To,

The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai-400 051
Scrip Code /Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on Thursday, March 17, 2022

With reference to intimation for schedule of Board Meeting submitted to Exchange on March 14, 2022, we hereby wish to inform that the Board of Directors in their meeting held through Video conferencing or other audio visual means, in accordance with Companies (Meetings of Board and its powers) Amendment Rules, 2021 issued by Ministry of Corporate Affairs vide Notification dated June 15, 2021, on **Thursday, March 17, 2022** *inter alia*, considered and approved issue of upto 1500 senior, unlisted, redeemable, Non-Convertible Debentures (NCD) of a face value of Rs. 10,00,000/- ("Debentures") each, aggregating to up to Rs. 150,00,00,000 (Indian Rupees One Hundred and Fifty Crores) in one or more tranches on private placement basis for the purpose of utilization towards growth capital (proposed capex and reimbursement of capex already done), DSRA and transaction expenses.

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexures A**.

This is for your information. Kindly take the same on records.

Yours Sincerely
For **Capacit'e Infraprojects Limited**

Varsha Malkani
Company Secretary & Compliance Officer



Annexure A: Issuance of unlisted, secured, non-convertible debentures on private placement basis

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, secured, unlisted, non-convertible debentures ("NCDs")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to eligible Investor (s)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1500 senior, unlisted, redeemable, non-convertible debentures of a face value of Rs. 10,00,000/-("Debentures") each, aggregating upto Rs. 150,00,00,000 (Indian Rupees One Hundred and Fifty Crores)
Additional details as required in case of issuance of debt securities or other non- convertible securities,		
1.	size of the issue;	Upto Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores Only) to be drawn in or more tranches.
2.	whether proposed to be listed? If yes, name of the stock exchange(s);	No
3.	Tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: Date of Allotment of the debentures will be determined by the Company subsequently at the time of signing of definitive documents. Tenure / Date of Maturity: 3 years from Effective Date
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/ Interest Offered: 12.5% per annum ("Coupon") compounded monthly, payable quarterly to be computed on the basis of actual/actual convention Schedule of payment of Interest and Principle: Seven equal quarterly instalments starting from 1 st Aug' 23
5.	Charge / security, if any, created over the assets;	(a) a first ranking exclusive charge on the CIL Escrow Account, not on any project receivables and any sub-accounts (or any account in substitution thereof) that may be opened in accordance with this Deed and the CIL Escrow Agreement; (b) a first ranking exclusive charge on the permitted investments, as specified under the Debenture Trust Deed; (c) a first ranking exclusive charge on the Debt Service Reserve Amount (or any account in substitution thereof) that may be created in

Mumbai (Head Office) :

605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Chembur, Mumbai- 400071. Maharashtra, India Tel: 022 7173 3717 • Fax.: 022 7173 3733 • Email: info@capacite.in

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		<p>accordance with the Debenture Trust Deed and the Escrow Account Agreement and the fixed deposit to be created for such Debt Service Reserve Amount;</p> <p>(d) a first ranking exclusive charge over the Hypothecated Properties as agreed;</p> <p>(e) a first ranking exclusive charge on the Mortgaged Properties providing a cover of atleast 0.15x of the Debenture Amount as agreed;</p> <p>(f) guarantee provided by the guarantors in terms of the guarantees;</p> <p>(g) such other security interest (including guarantee) required to be created/furnished pursuant to the provisions of the Debenture Trust Deed and as may be required by the Debenture Trustee/Debenture Holders</p> <p>(a) to (g) above are hereafter referred to as the "Security"</p>
6.	Special right / interest / privileges attached to the instrument and changes thereof;	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Will trigger on event of default (as defined in the debenture trust deed) to be executed by the Company in connection with issuance of debentures
8.	Details of any letter or comments regarding payment / non - payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	The Debentures shall be redeemed in 7 (seven) quarterly installments starting from 1 August 2023, out of profits/internal accruals of the Company.

