

CIL/SE/2024-25/42
August 14, 2024

BSE Limited
Corporate relation Dept,
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051

Scrip Code: 540710

Symbol: CAPACITE

Sub: Statement of deviation or variation

Ref: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

We are enclosing herewith Statement of deviation for the first quarter ended on June 30, 2024, with respect to utilization of proceeds of Qualified Institutional Placement (QIP) of the Company.

Please take same on record.

This disclosure will also be hosted on Company's website viz. www.capacite.in

For any correspondence/ queries/ clarifications, please write to cs@capacite.in

Thanking you

Yours faithfully,
For Capacit'e Infraprojects Limited

Rahul Kapur
Company Secretary & Compliance Officer

Encl: a/a

Mumbai (Head office):

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur, Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in

Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	Capacit'e Infraprojects Limited
Mode of Fund Raising	Qualified Institutional Placement
Date of Raising Funds	January 11, 2024 (Date of Allotment)
Amount Raised	₹200 Crores
Report filed for Quarter ended	June 30, 2024
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	Care Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Refer Table Below:

₹In Cr

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized at the end of the quarter as on June 2024	Amount of Deviation / Variation for the quarter according to applicable object	Remarks any
Funding Working Capital Requirement	NA	150.00	152.10	89.27	NIL	-
General Corporate Purpose	NA	40.05	NA	28.38	NIL	-
Issue Expenses	NA	9.95	7.85	7.85	NIL	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Capacit'e Infraprojects Limited
Your Faithfully,



Alok Mehrotra
Executive Director - Finance



Mumbai (Head Office) :

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