

CIL/SE/2023-24/91

January 12, 2024

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Please find enclosed herewith the copy of Press Release in connection with raising of Funds through Qualified Institutional Placement.

This is for your information and records.

This disclosure will also be hosted on Company's website viz. www.capacite.in.

For any correspondence/ queries/ clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully

For Capacit'e Infraprojects Limited

Rahul Kapur
Compliance Officer

Encl. as above

Mumbai (Head office):

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Capacit'e Infra's ₹ 200-crore QIP sees bids from Quant Mutual Fund, Singularity Equity Fund, ITI MF

Mumbai, January 12, 2024: Capacit'e Infraprojects Limited, a prominent player in the Indian building infrastructure sector, is pleased to announce the successful completion of its fund raise of ₹ 200 crores through a Qualified Institutional Placement (QIP). **The book was oversubscribed by more than 4 times and witnessed traction from a diversified set of investors.**

The QIP Committee at its meeting approved the issue allotment of 79,47,546 equity shares of face value of ₹ 10 each to 24 Qualified Institutional Buyers (QIBs) at an issue price of ₹ 251.65 per equity share (including a premium of ₹ 241.65 per Equity Share). The allotment of equity shares under the Issue sees several renowned institutional investors including Quant Mutual Fund, Singularity Equity Fund, ITI MF among others garnering a significant portion of the Issue.

The proceeds from the QIP will be utilised for funding working capital requirements and other general corporate purpose of the Company

The QIP was part of Capacit'e Infra's broader financial strategy to position the Company for enhanced operational capabilities and sustained market performance. The strong response from investors is a testament to the market's confidence in Capacit'e Infra's business model and growth prospects.

Commenting on this pivotal development, Rohit Katyal, Executive Director of Capacit'e Infrastructures Limited, said "We are pleased to witness such a positive response to our Qualified Institutional Placement, which reflects the trust that investors have in Capacit'e Infra's potential. The funds raised through this QIP shall empower us to accelerate our growth trajectory and further strengthening our position in the building infrastructure sector. We appreciate the support from our investors and remains committed to delivering long-term value to its shareholders, customers, and partners."

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.