

CIL/SE/2023-24/90
January 11, 2024

The Secretary
BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Outcome of the meeting of the QIP Committee

Ref: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers by Capacit'e Infraprojects Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue")

Dear Sir / Madam,

Further to our letter dated January 11, 2024 with respect to the Issue which opened on January 8, 2024 and closed on January 11, 2024 please note that the QIP Committee at its meeting held today, i.e., January 11, 2024, approved the allotment of Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 251.65 per Equity Share, i.e., at a premium of ₹ 241.65 per Equity Share (which includes a discount of ₹ 13.24 per Equity Share (5% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price), aggregating to approximately ₹ 200 crore pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹76,65,64,970 consisting of 7,66,56,497 Equity Shares to ₹84,60,40,430 consisting of 8,46,04,043 Equity Shares of face value of ₹10 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Issue opened on January 8, 2024 and closed on January 11, 2024 and the same was intimated to you through our letters dated January 8, 2024 and January 11, 2024, respectively.

Mumbai (Head office):

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur,
Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the QIP Committee commenced at 9:40 p.m. and concluded at 10:20 p.m. A certified copy of the resolution passed by the QIP Committee is enclosed for your information and records.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("**SEBI Listing Regulations**") read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is as follows:

Type of securities issued	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	79,47,546 Equity Shares of face value of ₹ 10 each at an issue price of ₹ 251.65 per Equity Share (including a premium of ₹ 241.65 per Equity Share)
Total amount for which securities issued	₹ 1,99,99,99,950.90

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Capacit'e Infraprojects Limited

Rahul Kapur
Compliance Officer

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Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottees	Category	Allocation Details		% of Total Issue size
			No of Shares Allotted	Issue Price (Rs.)	
1	SOCIETE GENERALE - ODI	FPI	10,57,025	251.65	13.30
2	MORGAN STANLEY ASIA (SINGAPORE) PTE. – ODI	FPI	5,62,289	251.65	7.08
3	ITI FUND	MF	5,96,066	251.65	7.50
3a	ITI MULTI CAP FUND	MF	3,17,900	251.65	4.00
3b	ITI FLEXI CAP FUND	MF	1,98,690	251.65	2.50
3c	ITI VALUE FUND	MF	79,476	251.65	1.00
4	SINGULARITY EQUITY FUND I	AIF	6,62,296	251.65	8.33
5	QUANT MUTUAL FUND	MF	20,26,624	251.65	25.50
5a	QUANT MUTUAL FUND - QUANT MOMENTUM FUND	MF	13,00,000	251.65	16.36
5b	QUANT MUTUAL FUND - QUANT DYNAMIC ASSET ALLOCATION FUND	MF	4,00,000	251.65	5.03
5c	QUANT MUTUAL FUND - QUANT MANUFACTURING FUND	MF	3,26,624	251.65	4.11

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