



Ref : CIL/STEX30/Q1FY24

Date : June 08, 2023

To,

The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051
Scrip Code / Scrip Id: 540710/CAPACITE	Scrip Symbol: CAPACITE

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on June 08, 2023

The Board of Directors of the Company at its meeting held today i.e., June 08, 2023, has *inter alia* considered and approved the following:

1. Raising of funds through Issue and allotment of 56,65,000 equity shares of the face value of Rs.10/- each to allottees (As per **Annexure A**) on Preferential basis (“Preferential Issue”) at price of Rs. 170/- (Rupees One Hundred and Seventy Only) equity share including premium of Rs. 160/- (Rupees One Hundred and Sixty Only) in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) read with other applicable regulations, if any. Information required to be disclosed pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is available at **Annexure – B**,
2. Convening of Extra-Ordinary General Meeting on Wednesday, 05 July, 2023 by Video Conferencing / Other Audio-Visual Means for obtaining shareholders’ approval.

The Meeting started at 2:30 p.m. and concluded at 03:05 p.m.

Kindly take the above on your records.

Yours Sincerely

For **Capacit'e Infraprojects Limited**

Rohit Katyal
Executive Director & CFO



Encl. Annexure – A & B

Mumbai (Head Office) :

605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Chembur,
Mumbai- 400071. Maharashtra, India Tel: 022 7173 3717 • Fax.: 022 7173 3733 • Email: info@capacite.in

Annexure A: List of Allottees

Sr. No.	Name of the Allottees	Maximum Number of Equity Shares proposed to be allotted (Rs. 10/- each)	Category
1.	Param Value Investments	29,50,000	Non-Promoter
2.	Vikas Vijaykumar Khemani	14,70,000	Non-Promoter
3.	Capri Global Holding Private Limited	3,00,000	Non-Promoter
4.	Vijay Ramvallabh Khetan	1,00,000	Non-Promoter
5.	Parag Chandulal Mehta	1,00,000	Non-Promoter
6.	Value Prolific Consulting Services Private Limited	1,00,000	Non-Promoter
7.	Premium Estates Private Limited	1,00,000	Non-Promoter
8.	Sparsh Broking Private Limited	1,00,000	Non-Promoter
9.	Chetan Mansukhlal Kothari	1,00,000	Non-Promoter
10.	Jaya Haresh Thakkar	50,000	Non-Promoter
11.	Prajakta Sushil Patil	50,000	Non-Promoter
12.	Rishi Kedia	50,000	Non-Promoter
13.	Sangeeta MahavirPrasad Agarwal	50,000	Non-Promoter
14.	Snehlata Ashok Kumar Todi	50,000	Non-Promoter
15.	Sushil Anant Patil	50,000	Non-Promoter
16.	Chaitali K Shah	25,000	Non-Promoter
17.	Hemant Jasvantrai Desai	20,000	Non-Promoter



Annexure B: Issuance of Equity shares on Preferential basis

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of Rs. 10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	56,65,000 Equity Shares of Rs.10 each
Additional details in case of preferential issue,		
1.	Names of the investors	As per Annexure A
2.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), Number of Investors	Issue Price: Rs. 170/- (Including premium of Rs. 160/-) Number of Investors: - 17 (Seventeen)
3.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA

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