



Ref: CIL/STEX/2019-20/Reg 30
Date: December 03, 2019

To

The Secretary,
BSE Limited
Corporate Relation Dept,
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

The Secretary,
National Stock Exchange of India Limited
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051

Scrip Symbol: CAPACITE

Scrip Code – /Scrip Id: 540710/CAPACITE

Dear Madam/ Sir

**Disclosure regarding creation of pledge of Equity Shares by Promoter of Capacit'e
Infraprojects Limited (The Company)**

In compliance of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, Company has received disclosure regarding creation of pledge from Mr. Rohit Ramnath Katyal, Promoter designated as Executive Director & Chief Financial Officer of the Company. Mr. Rohit Ramnath Katyal has pledged 50,00,000 Equity Shares of the Company as Collateral for project specific credit facilities availed by the Company, which is 7.37% of total shareholding of the Company.

Request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For Capacit'e Infraprojects Limited



Sai Kedar Katkar

Sai Kedar Katkar
Company Secretary & Compliance Officer

From the desk of Mr. Rohit Katyal

Res: B-23, Eden Gardens, Near R.K. Studios, Deonar, Mumbai – 400088.India

Date: December 02, 2019

To

Capacit'e Infraprojects Limited
605-607, Shrikant Chambers, Phase-I,
6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road,
Chembur, Mumbai-400071

The Secretary,
BSE Limited
Corporate Relation Dept.
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code – /Scrip Id: 540710/CAPACITE

The Secretary,
National Stock Exchange of India Limited
Plot No. C/1, G Block,
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Bandra (East)
Mumbai-400 051
Scrip Symbol: CAPACITE

Sub: Intimation under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011- Details of creation of pledge of Equity Shares by the Promoter

Dear Sir/ Madam

Please find attached herewith disclosure regarding creation of pledge of Equity Shares as per prescribed format under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take on records and acknowledge.

Thanking you
Yours Faithfully

Rohit Ramnath Katyal



Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Capacit'e Infraprojects Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange Limited (NSE)
Date of reporting	December 02, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Mr. Rohit Ramnath Katyal

Details of the creation/~~invocation~~/~~release~~ of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of shares	% of total share capital		% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/ invocation/ release of encumbrance		Type of event (creation / release / invocation)	No. of shares	% of total share capital

Mr. Rohit Ramnath Katyal	63,04,149.29	9.29	-	-	Creation	November 25, 2019	Pledge	50,00,000	7.37	State Bank of India	50,00,000	7.37
Mr. Rahul Ramnath Katyal	61,24,930	9.02	-	-	-	-	-	-	-	-	NA	NA
Mr. Subir Malhotra	25,25,439	3.72	-	-	-	-	-	-	-	-	NA	NA
Mr. Rohit Ramnath Katyal jointly with Mr. Rahul Ramnath Katyal	45,12,046	6.64	-	-	-	-	-	-	-	-	NA	NA
Katyal Merchandise Private Limited	90,72,994	13.36	-	-	-	-	-	-	-	-	NA	NA

Signature of the Authorized Signatory:



Place : Mumbai

Date : December 02, 2019

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Capacit'e Infracprojects Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Rohit Ramnath Katyal
Total promoter shareholding in the listed company	No. of shares : 2,97,28,846 % of total share capital: 43.79
Encumbered shares as a % of promoter shareholding	16.81%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

Date of creation of encumbrance	November 25, 2019	
Type of encumbrance (Pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 50,00,000 % of total share capital: 7.37	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	State Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	Yes
	Names of all other entities in the agreement	Capacit'e Infracprojects Limited (the listed entity)
	Whether the encumbrance is relating to any debt instruments viz. debenture, Commercial Paper, Certificate of Deposit etc.? If yes, provide details about the instrument, including credit rating	No



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	105.26 Crore
	Amount involved (against which shares have been encumbered) (B)	308.00 Crore
	Ratio of A / B	0.34
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	Not for Personal use by promoters and PACs
	(b) For the benefit of listed company	Credit facilities by way of Bank Guarantee towards project specific finance for the project awarded to the listed entity by CIDCO, Mumbai.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Other terms include primary security by way of hypothecation of cash flow, stock & Receivables of CIDCO Project, margin of 15% on both advance & performance Bank Guarantees and Commission & Charges as may be applicable
	(c) Any other reason (please specify)	Not applicable