

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting (EGM) of the Shareholders of **Capacit'e Infraprojects Limited** is being convened on **Wednesday, July 05, 2023, at 11:00 a.m.** IST through Video Conferencing / Other Audio-Visual Means (VC/ OAVM). The Notice of the EGM ("EGM Notice") was dispatched to the Shareholders of the Company on June 13, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

We draw the attention of all the members of the Company towards the EGM Notice dated June 08, 2023 inter-alia, for point number (I) of the Explanatory Statement of Special Resolution pertaining to **Item No. 1** on page 15 as detailed in the said Notice. This Corrigendum / Addendum is being issued with respect to the omission taken place in mentioning the "Pre issue Number of shares held and Percentage of shareholding of Premium Estates Private Limited" in Pre issue segment at point number "I), titled as **"(i) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the proposed allottees, (ii) the percentage of post Preferential Issue capital that may be held by Proposed Allottees and Change in Control if any; (iii) Current and Proposed status post the preferential issue of the Promoter and Promoter Group"**.

Under point number I) Sr. No.7. the Pre issue number of shares held and % of shareholding of Premium Estates Private Limited has been omitted and mentioned as "0" / "0" which should be read as **"50,000" shares and "0.07%", respectively;**

under point number I) Sr. No.13. post issue number of shares held was mentioned as **"60,000"** which should be read as **"60,850"**.

For the sake of better clarity and understanding, the revised point I) of the said item no. 1 of the explanatory statement to the Notice of EGM should be read as follows:

I) (i) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the proposed allottees, (ii) the percentage of post Preferential Issue capital that may be held by Proposed Allottees and Change in Control if any; (iii) Current and Proposed status post the preferential issue of the Promoter and Promoter Group;

Sr. No	Name of the Proposed Allottee	Ultimate Beneficial Owner of the proposed (allottees)	Pre Issue**			Post Issue		
			No. of Shares Held	% of Share Holding	Status	No. of Shares Held	% of Share Holding	Status
1.	Param Value Investments	Mukul Mahavir Agarwal, Asha Mukul Agarwal	29,38,000	4.14	Non-Promoter	58,88,000	7.68	Non-Promoter
2.	Vikas Vijaykumar Khemani	N.A.	0	0	- do -	14,70,000	1.92	- do -
3.	Capri Global Holding Private Limited	JJR Family Trust; Beneficiaries: Rajesh Sharma, Jinisha Sharma, Jahnavi Sharma, Raghav Sharma	0	0	- do -	3,00,000	0.39	- do -





4.	Vijay Ramvallabh Khetan	N.A.	40,000	0.06	- do -	1,40,000	0.18	- do -
5.	Parag Chandulal Mehta	N.A.	0	0	- do -	1,00,000	0.13	- do -
6.	Value Prolific Consulting Services Private Limited	Santosh Kumar Gadia, Anshuman Khanna, Chaitanya Gadia, Neha Khanna	0	0	- do -	1,00,000	0.13	- do -
7.	Premium Estates Private Limited	Santosh Kumar Gadia, Chaitanya Gadia	50,000	0.07	- do -	1,50,000	0.20	- do -
8.	Sparsh Broking Private Limited	Jyoti Jhalani	0	0	- do -	1,00,000	0.13	- do -
9.	Chetan Mansukhlal Kothari	N.A.	0	0	- do -	1,00,000	0.13	- do -
10.	Jaya Haresh Thakkar	N.A.	0	0	- do -	50,000	0.07	- do -
11.	Prajakta Sushil Patil, Sushil Anant Patil	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
12.	Rishi Kedia	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
13.	Sangeeta MahavirPrasad Agarwal	N.A.	10,850	0.02	- do -	60,850	0.08	- do -
14.	Snehlata Ashok Kumar Todi	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
15.	Sushil Anant Patil	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
16.	Chaitali K Shah	N.A.	1,000	0.00	- do -	26,000	0.03	- do -
17.	Hemant Jasvantrai Desai	N.A.	0	0	- do -	20,000	0.03	- do -

**** Pre-Preferential shareholding numbers and % has been calculated on the assumption that all 31,00,000 warrants allotted to the allottees on 9th June 2022 shall be converted into the equity shares of the Company within a period of 18 months from the date of allotment, i.e. 9th June 2022.**

Note: No change in control to the Proposed Preferential Issue.

This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.





This Corrigendum / Addendum shall also be available at the website of the Company and on the website of both the exchanges, i.e., National Stock Exchange of India Limited and BSE Limited where the shares of the Company are listed.

For **Capacit'e Infraprojects Limited**

Sd/-
Rohit Katyal
Executive Director & CFO



DIN: 00252944

28th June, 2023

Registered Office:
605-607, Shrikant Chambers, 6th Floor, Shrikant Chambers,
Phase – I, Adjacent to R K Studios, Sion-Trombay
Road, Chembur, Mumbai – 400071,
Maharashtra, India.